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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

The board (the “Board”) of directors (the “Directors”) of the Company wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a loss for the nine months ended 30 September 2013 against a profit for the nine months ended 30 September 2012, which is mainly due to the recognition of the expenses in relation to the listing of the shares of the Company on GEM of approximately HK\$8 million during the nine months ended 30 September 2013.

The information contained in this announcement is only based on the preliminary assessment by the management of the Company of the unaudited consolidated management accounts of the Group for the nine months ended 30 September 2013 and is not based on any figure or information which has been audited or reviewed by the Company’s auditors and the audit committee of the Company. The Company is in the process of finalising the third quarter consolidated results of the Group for the nine months ended 30 September 2013. Details of the Group’s financial information and performance will be disclosed when the Group’s third quarter consolidated results for the nine months ended 30 September 2013 are announced, which is expected to be in mid-November 2013.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Finsoft Corporation
Mr. Chan Sek Keung, Ringo
Chairman

Hong Kong, 28 October 2013

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong, and Mr. Lai Wai Ho, Samson being the Executive Directors, Mr. Chan Sek Keung, Ringo being the Non-executive Director and Chairman, Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the Independent Non-executive Directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.