

Appendix 5**FORMS RELATING TO LISTING****Form F****The Growth Enterprise Market (GEM)****Company Information Sheet**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **Finsoft Corporation**

Stock code (ordinary shares) : **8018**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 21 January 2014

A. General

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 26 September 2013

Name of Sponsor(s) : Ample Capital Limited

Names of directors : *Executive director:*
(please distinguish the status LI Hoi Kong (李海港)

*of the directors – Executive,
Non-Executive or Independent
Non-Executive)*

Non-executive director:
CHAN Sek Keung, Ringo (陳錫強)

Independent non-executive directors:
LEE Kwun Ling, May Jean (李筠翎)
TAI Man Hin, Tony (戴文軒)
YUEN Shiu Wai (袁紹槐)



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Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Number of shares of HK\$0.01 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
Name		
Luster Wealth Limited	138,750,000 <i>(Note)</i>	69.375%
Woodstock Management Limited	138,750,000 <i>(Note)</i>	69.375%
CHAN Sek Keung, Ringo	138,750,000 <i>(Note)</i>	69.375%

Note: These 138,750,000 Shares are held by Luster Wealth Limited ("Luster Wealth"). Mr. Chan Sek Keung, Ringo ("Mr. Chan") beneficially owns 100% of the issued share capital of Woodstock Management Limited ("Woodstock"), which in turn owns 85% of the issued share capital of Luster Wealth. Therefore, Mr. Chan is deemed, or taken to be, interested in all the Shares held by Luster Wealth for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Mr. Chan is the sole director of each of Luster Wealth and Woodstock, respectively. Mr. Li Hoi Kong, an executive Director, Mr. Wong Cheuk Wai, a member of the senior management of the Group and Mr. Liu Hon Kit, a member of the senior management of the Group, owns 6.5%, 1% and 1% of the issued share capital of Luster Wealth, respectively.



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- Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A
- Financial year end date : 31 December
- Registered address : Clifton House
75 Fort Street
P.O. Box 1350
Grand Cayman
KY1-1108
Cayman Islands
- Head office and principal place of business : 23/F, W Square, 318 Hennessy Road,
Wanchai, Hong Kong
- Web-site address (if applicable) : www.finsoftcorp.com
- Share registrar : **Principal share registrar and transfer office:**
Appleby Trust (Cayman) Ltd.
Clifton House
75 Fort Street
PO Box 1350
Grand Cayman
KY1-1108
Cayman Islands
- Hong Kong branch share registrar and transfer office:**
Union Registrars Limited
18th Floor
Fook Lee Commercial Centre
Town Place
33 Lockhart Road
Wanchai
Hong Kong
- Auditors : HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower, The Landmark
11 Pedder Street, Central
Hong Kong



HKE_{EX}
香港交易所

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the development, sale and lease of financial trading software solutions with the principal products being trading and settlement systems of financial products for financial institutions.

C. Ordinary shares

Number of ordinary shares in issue : 200,000,000

Par value of ordinary shares in issue : HK\$0.01

Board lot size (in number of shares) : 2,500

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).



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If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

 LI Hoi Kong (李海港)

 CHAN Sek Keung, Ringo (陳錫強)

 LEE Kwun Ling, May Jean (李筠翎)

 TAI Man Hin, Tony (戴文軒)

 YUEN Shiu Wai (袁紹槐)



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NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*