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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

APPOINTMENT OF AN EXECUTIVE DIRECTOR AND A MEMBER OF THE COMPLIANCE COMMITTEE

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The Board wishes to announce that with effect from 29 January 2014, Mr. Lawrence Tang was appointed as an executive Director and a member of the Compliance Committee.

APPOINTMENT OF AN EXECUTIVE DIRECTOR AND A MEMBER OF THE COMPLIANCE COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of Finsoft Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to announce that with effect from 29 January 2014, Mr. Lawrence Tang (“**Mr. Tang**”) was appointed as an executive Director and a member of the compliance committee of the Board (“**Compliance Committee**”).

Mr. Tang, aged 38, graduated from the University of Staffordshire in the United Kingdom with a Bachelor of Arts Degree in Law and Accounting. He has broad experience in international trade and marketing in Europe, North America, Hong Kong and the People’s Republic of China (“**PRC**”). Mr. Tang also possesses extensive experience and knowledge in the PRC market in (i) industrial management; (ii) project management; and (iii) management and operation. Mr. Tang was also an executive director of Jun Yang Solar Power Investments Limited (Stock Code: 397) (whose shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)) from December 2009 to October 2013.

In accordance with the service contract made between Mr. Tang and the Company, Mr. Tang has been appointed for a term of 3 years commencing from 29 January 2014 to 28 January 2017 and is subject to retirement by rotation and re-election and other related provisions as stipulated in the articles of association of the Company. Mr. Tang’s remuneration is HK\$780,000 per annum, which is determined by the Board, under the recommendation from the remuneration committee of the Company, with reference to his background, qualification, experience, duties and responsibilities within the Group and the prevailing market condition.

As at the date of this announcement, save as disclosed above, Mr. Tang has not held any other major appointment and professional qualifications or directorship in other public company the securities of which are listed on any securities market in Hong Kong or overseas in the last three years, nor does he have any relationship with any Director, senior management, substantial or controlling shareholders (having the meaning ascribed to it in the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of the Stock Exchange) of the Company.

Mr. Tang is currently a director and the director of investment of Dealmatch.com Limited, a director of ChinaQFii Company Limited, Finsoft Finance Limited, Windluck International Limited, Winrange Investments Limited and One Rich Investments Limited, all of which are wholly-owned subsidiaries of the Company. He is also a director of a company in which the Group has 30% interest. Other than the directorships with the members of the Group as disclosed above, Mr. Tang does not hold other positions with the Company or other members of the Group. Mr. Tang was a director of Max Harvest Global Limited, a private company with limited liability incorporated in Hong Kong principally engaging in sourcing and procurement business, which had been struck off in 2011.

As at the date of this announcement, Mr. Tang is interested in 365,000 shares (“**Shares**”) of the Company in the capacity as a beneficial owner. Save as disclosed above, Mr. Tang is not interested in any other Shares within the meaning of Part XV of the Securities and Futures Ordinance as at the date of this announcement.

Save as disclosed above, there is no further information to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the appointment of Mr. Tang that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Tang to join the Company.

On behalf of the Board
Finsoft Corporation
Mr. Chan Sek Keung, Ringo
Chairman

Hong Kong, 29 January 2014

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and Chairman, Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.