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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 APRIL 2014

The Board is pleased to announce that the Resolutions as set out in the notice of the AGM were duly passed by the Shareholders by way of poll at the AGM held on 30 April 2014.

Reference is made to the circular of Finsoft Corporation (the “**Company**”) dated 28 March 2014 (the “**Circular**”) and the notice of the annual general meeting (the “**AGM**”) of the Company dated 28 March 2014 (the “**Notice**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE AGM

At the AGM held at 5/F, Euro Trade Centre, 13–14 Connaught Road Central, Hong Kong on 30 April 2014 (Wednesday) at 10:00 a.m., the resolutions as set out in the Notice (the “**Resolutions**”) were approved by the Shareholders by way of poll.

The results of the poll at the AGM were as follows:

Ordinary Resolutions		Number of votes (%)		Total number of votes
		For	Against	
1.	To receive and adopt the audited consolidated financial statements together with the reports of the Directors and the auditors of the Company for the year ended 31 December 2013.	169,130,000 (100%)	0 (0%)	169,130,000

Ordinary Resolutions		Number of votes (%)		Total number of votes
		For	Against	
2.	(a) To re-elect Mr. Lawrence Tang as an executive Director.	169,130,000 (100%)	0 (0%)	169,130,000
	(b) To re-elect Mr. Chan Sek Keung, Ringo as a non-executive Director.	169,130,000 (100%)	0 (0%)	169,130,000
	(c) To re-elect Ms. Lee Kwun Ling, May Jean as an independent non-executive Director.	169,130,000 (100%)	0 (0%)	169,130,000
	(d) To authorise the Board to fix the Directors' remuneration.	169,130,000 (100%)	0 (0%)	169,130,000
3.	To re-appoint HLB Hodgson Impey Cheng Limited as the auditors of the Company and to authorise the Board to fix their remuneration.	169,130,000 (100%)	0 (0%)	169,130,000
4.	To grant the Repurchase Mandate to the Directors to repurchase shares of the Company in the manner as set out in resolution no. 4 of the Notice.	169,130,000 (100%)	0 (0%)	169,130,000
5.	To grant the Issue Mandate to the Directors to issue, allot and otherwise deal with additional shares of the Company in the manner as set out in resolution no. 5 of the Notice.	169,130,000 (100%)	0 (0%)	169,130,000
6.	To extend the general mandate to the Directors to issue and allot the shares repurchased by the Company in the manner as set out in resolution no. 6 of the Notice.	169,130,000 (100%)	0 (0%)	169,130,000

The description of the Resolutions above is by way of summary only. The full text appears in the Notice.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions proposed at the AGM were duly passed by the Shareholders as ordinary resolutions of the Company.

Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

Notes:

- (a) The total number of Shares in issue as at the date of the AGM is 200,000,000 Shares of HK\$0.01 each. No Shareholders of the Company were required to abstain from voting on the Resolutions at the AGM.
- (b) The total number of shares of the Company entitling the holders to attend and vote only against the Resolutions at the AGM is nil.
- (c) The total number of Shares entitling the holders to attend and to vote on the Resolutions at the AGM is 200,000,000 Shares.

By order of the Board
Finsoft Corporation
Chan Sek Keung, Ringo
Chairman

Hong Kong, 30 April 2014

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and Chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of the Stock Exchange at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.