

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FINSOFT CORPORATION		
Date Submitted	02/05/2014		

I. Movements in Authorised Share Capital

1. Ordinary Shares (1) Stock code : 8018 Description : N/A Par value Authorised share No. of ordinary capital (State shares currency) (State currency) Balance at close of preceding month HK\$0.01 1,000,000,000 HK\$10,000,000 Increase/(decrease) Nil Nil Balance at close of the month 1,000,000,000 HK\$0.01 HK\$10,000,000 (2) Stock code : N/ADescription : N/A Par value Authorised share No. of ordinary (State capital shares (State currency) *currency*) Balance at close of preceding month N/A N/A N/A Increase/(decrease) N/A N/A Balance at close of the month N/A N/A N/A

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

3. Other Classes of Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		<u>N/A</u>
Balance at close of the month	N/A	N/A	N/A

 Total authorised share capital at the end of the month (State currency) :
 HI

HK\$10,000,000

II. Movements in Issued Share Capital

	No. of ord	linary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	200,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	200,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

III. Details of Mov						
Share Options (under Particulars of share option scheme including EGM approval date	Share Option	Schemes of the Movement duri			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and ⁻ class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	
I.Share Option Scheme adopted on 10/09/2013	Chanted	Literensea	Cumberred	Lapsed		
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
2. N/A						
(Note 1) <u>3. N/A</u>						
(/ /) shares (Note 1)						
(1000 1)		To	otal A. (Ordin	ary shares)	Nil	
				nce shares) Other class)	N/A N/A	
Total funds raised du options (State current		n from exercise o	of	N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value close of preceding mon	dı	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-						
	-						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price			 				
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /) Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, ,	,					
	-						
	<u> </u>						<u> </u>
(/ /) Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)	<i>(</i>))	`					
(dd/mm/yyyy) 4. N/A	(/ /)					
1.11/21	-						
$\begin{pmatrix} / / \end{pmatrix}$							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
		Та	otal B.	(Ordii	nary shares)	N/A	
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class)

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)	-	
2. N/A		
	-	
shares (Note 1)		
3. N/A		
	•	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable	N/A	_		montin
1	Dishtsissus	At price : State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price : currency	date : (dd/mm/yyyy)		`		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI / A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

	Type of Issue		F	<u>for Main E</u>	<u>3</u> 0a1	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
			Class of shares issuable (<i>Note 1</i>)	N/A	_		
5.	Scrip dividend	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)	N/A			
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (<i>Note 1</i>)	N/A			
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuable (Note 1)	N/A			
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

			For Main Bo	oard and GEM lis	sted issuers
-	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
			Class of shares issuable <u>N/A</u> (<i>Note 1</i>)		
	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
			Class of shares issuable <u>N/A</u>		
	Other (Please specify)	At price : State	(<i>Note 1</i>) — Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
			Total E. (Ordinary sha (Preference sha (Other c	ares) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks	(if	any):
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Submitted by:	Mr Lam Kit Sun
Title:	Company Secretary
(Director,	, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.