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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

CHANGE IN SHAREHOLDING OF THE CONTROLLING SHAREHOLDER

This announcement is made pursuant to Rule 17.10(1) of the GEM Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Company was informed, on 19 May 2014, that Woodstock, a company 100% beneficially owned by Mr. Chan (a non-executive director and chairman of the Company), had entered into two Agreements after trading hours on 19 May 2014, pursuant to which the Purchasers agreed to purchase and Woodstock agreed to sell an aggregate of 96 Sale Shares, representing 9.6% of the issued share capital of Luster Wealth, a controlling shareholder of the Company holding 69.375% of the issued share capital of the Company as at the date of this announcement, at an aggregate consideration of HK\$49,284,000.

This announcement is made by Finsoft Corporation (“**Company**”) pursuant to Rule 17.10(1) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (“**SFO**”).

The Company was informed, on 19 May 2014, that Woodstock Management Limited (“**Woodstock**”), a company incorporated in the British Virgin Islands with limited liability and 100% beneficially owned by Mr. Chan Sek Keung, Ringo (“**Mr. Chan**”) (a non-executive director and chairman of the Company), had entered into two sale and purchase agreements (“**Agreements**”) with two third parties independent of the Company and its connected persons (as defined in the GEM Listing Rules) (collectively the “**Purchasers**”) respectively after trading hours on 19 May 2014. Pursuant to the Agreements, the Purchasers agreed to purchase and Woodstock agreed to sell an aggregate of 96 shares of US\$1.00 each (“**Sale Shares**”) in the share capital of Luster Wealth Limited (“**Luster Wealth**”), a controlling shareholder (as defined in the GEM Listing Rules) of the Company holding 69.375% of the issued share capital of the Company as at the date of this announcement, at an aggregate consideration of HK\$49,284,000. The Sale Shares represent 9.6% of the issued share capital of Luster Wealth as at the date of this announcement.

The completion of the sale and purchase of the Sale Shares (“**Completion**”) has taken place simultaneously upon signing of the Agreements on 19 May 2014.

After Completion, Woodstock’s shareholding in Luster Wealth is reduced from 85% to 75.4% of the issued share capital of Luster Wealth as at the date of this announcement.

On behalf of the board of directors
Finsoft Corporation
Li Hoi Kong
Executive Director

Hong Kong, 19 May 2014

*As at the date of this announcement, the board of directors (“**Directors**”) of the Company consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.