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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

BUSINESS UPDATE: SUCCESSFUL DEVELOPMENT OF THE FUND ADMINISTRATION SYSTEM

Reference is made to the announcement of Finsoft Corporation (“**Company**”, together with its subsidiaries, the “**Group**”) dated 29 December 2014 in relation to the development of the fund administration and portfolio analysis management system (“**System**”).

The board (“**Board**”) of directors (“**Directors**”) of the Company would like to supplement that pursuant to the service agreement entered into between the Group and the customer in respect of the licensing and/or provision by the Group to the customer of the System or such other services to be more specifically set out in the definitive software agreement (“**Software Agreement**”) dated 29 December 2014, the service fee of HK\$20,000,000 payable by the customer comprises of (i) HK\$6,000,000 (which is a non-refundable up-front payment); and (ii) HK\$14,000,000 (which is payable by the customer based on the agreed milestones to be set out in the Software Agreement).

On behalf of the Board
Finsoft Corporation
Chan Sek Keung, Ringo
Chairman

Hong Kong, 30 December 2014

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and Chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.