

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT; AND RESIGNATION OF CHIEF FINANCIAL OFFICER

The Board announces that,

- (i) Mr. Lam Kit Sun will resign as the Company Secretary, an Authorised Representative and the Chief Financial Officer with effect from 1 February 2015;
- (ii) Messrs Loong & Yeung will cease to be the Process Agent with effect from 1 February 2015; and
- (iii) Ms. Yeung Wai Man will be appointed as the Company Secretary, an Authorised Representative and the Process Agent with effect from 1 February 2015.

The board (“**Board**”) of directors (“**Directors**”) of Finsoft Corporation (“**Company**”, together with its subsidiaries, the “**Group**”) announces that:

- (1) Mr. Lam Kit Sun (“**Mr. Lam**”) will resign as the company secretary of the Company (“**Company Secretary**”), one of the authorised representatives of the Company (“**Authorised Representative**”) (for the purpose of Rule 5.24 of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)) and the chief financial officer of the Company (“**Chief Financial Officer**”) with effect from 1 February 2015 due to his other commitments which require more of his time;
- (2) Messrs Loong & Yeung will cease to be the authorised representative of the Company (“**Process Agent**”) (for the purpose of accepting service of process and notices on behalf of the Company in Hong Kong under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong)) with effect from 1 February 2015; and
- (3) Ms. Yeung Wai Man (“**Ms. Yeung**”) will be appointed as the Company Secretary, an Authorised Representative and the Process Agent with effect from 1 February 2015.

The Company will appoint a new Chief Financial Officer when a suitable candidate is identified.

Mr. Lam confirmed that he has no disagreement with the Board and there is no other matter that should be brought to the attention of the Stock Exchange or the shareholders of the Company in relation to his resignation from the positions above-mentioned.

The biographical details of Ms. Yeung are set out below:

Ms. Yeung joined the Group as the financial controller in November 2013. She holds a bachelor degree of Business Administration in Accounting from the Hong Kong University of Science and Technology. She is a member of the Hong Kong Institute of Certified Public Accountants and has over seven years of experience in auditing and accounting fields.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Lam and Messrs Loong & Yeung for their invaluable contribution to the Company during their term of service and is looking forward to the continuous contribution to the Company by Ms. Yeung in the future.

On behalf of the Board
Finsoft Corporation
Chan Sek Keung, Ringo
Chairman

Hong Kong, 30 January 2015

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and Chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.