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## **FINSOFT CORPORATION**

**匯財軟件公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON 16 FEBRUARY 2015**

<p>The Board is pleased to announce that the Resolution as set out in the notice of the EGM was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll at the EGM held on 16 February 2015.</p>
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Reference is made to the circular of Finsoft Corporation (“**Company**”) dated 29 January 2015 (“**Circular**”) in relation to the Share Subdivision. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

#### **POLL RESULT OF THE EGM**

The Board is pleased to announce that the resolution (“**Resolution**”) as set out in the notice of the EGM was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll at the EGM held on 16 February 2015.

As at the date of the EGM, there were a total of 2,000,000,000 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required under the GEM Listing Rules to abstain from voting at the EGM. As such, there were a total of 2,000,000,000 Shares, representing 100% of the issued share capital of the Company as at the date of the EGM, entitling the Shareholders to attend and vote on the Resolution proposed at the EGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolution proposed at the EGM according to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against the Resolution proposed or to abstain from voting at the EGM.

Full text of the Resolution is set out in the notice of the EGM. The poll result of the Resolution is as follows:

Ordinary Resolution	Number of Votes (%)		Total number of votes
	For	Against	
To approve the share subdivision of every one (1) ordinary share of HK\$0.001 each in the share capital of the Company be subdivided into two (2) subdivided shares of HK\$0.0005 each	1,422,276,500 (100%)	0 (0%)	1,422,276,500

As more than 50% of the votes were cast in favour of the Resolution, the Resolution proposed at the EGM was duly passed by the Shareholders as an ordinary resolution of the Company.

Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the EGM.

## SHARE SUBDIVISION

The Share Subdivision will become effective on Tuesday, 17 February 2015. Please refer to the Circular for the details, including the trading arrangement in respect of the Subdivided Shares.

On behalf of the Board  
**Finsoft Corporation**  
**Chan Sek Keung, Ringo**  
*Chairman*

Hong Kong, 16 February 2015

*As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and Chairman and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony and Mr. Yuen Shiu Wai being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on GEM website at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its publication and on the website of the Company at [www.finsoftcorp.com](http://www.finsoftcorp.com).*