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## **FINSOFT CORPORATION**

### **匯財軟件公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

## **PROPOSED CHANGE OF COMPANY NAME**

The Board announces that a special resolution will be proposed at the EGM for the Shareholders to consider and, if thought fit, approve the change of the name of the Company from “Finsoft Corporation (匯財軟件公司)” to “Finsoft Financial Investment Holdings Limited” and the adoption of “匯財金融投資控股有限公司” as the Chinese name of the Company for identification purpose only.

A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

## **PROPOSED CHANGE OF COMPANY NAME**

The board (“**Board**”) of directors (“**Directors**”) of Finsoft Corporation (“**Company**”, together with its subsidiaries, “**Group**”) proposes to change the name of the Company from “Finsoft Corporation (匯財軟件公司)” to “Finsoft Financial Investment Holdings Limited” and to adopt “匯財金融投資控股有限公司” as the Chinese name of the Company for identification purpose only (“**Change of Company Name**”).

## **CONDITIONS OF THE CHANGE OF COMPANY NAME**

The proposed Change of Company Name will be subject to the following conditions:

- (1) the passing of a special resolution by the shareholders of the Company (“**Shareholders**”) at an extraordinary general meeting of the Company (“**EGM**”) to approve the Change of Company Name; and
- (2) the Registrar of Companies of the Cayman Islands granting the approval for the Change of Company Name.

Subject to the satisfaction of the conditions set out above, the Change of Company Name will take effect from the date of entry of the new name on the Register of Companies maintained by the Registrar of Companies of the Cayman Islands. The Registrar of Companies of the Cayman Islands shall issue a certificate of incorporation on change of name thereafter. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong.

## **REASONS FOR THE CHANGE OF COMPANY NAME**

Since the listing of the shares of the Company on 26 September 2013, the Group has been expanding its scope of business from the provision of financial trading software solutions to other financial-related services including the provision of other internet financial platforms, provision of referral services, money lending business, securities investments and provision of corporate financial advisory services.

The Board considers that the Change of Company Name could better reflect the business coverage of the Group and provide the Company with a new corporate image and identity. The Board believes that the Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

## **EFFECT OF THE CHANGE OF COMPANY NAME**

The Change of Company Name will not affect any rights of the holders of securities of the Company. The existing certificates of securities in issue bearing the present name of the Company will, after the Change of Company Name becoming effective, continue to be evidence of title to such securities and the existing certificates of securities will continue to be valid for trading, settlement, registration and delivery purposes. There will not be any arrangement for exchange of the existing certificates of securities for new certificates bearing the new name of the Company. Should the Change of Company Name become effective, any new certificates of securities will be issued only in the new name and new Chinese name of the Company adopted for identification purpose only.

Further announcement(s) will be made by the Company in due course to inform the Shareholders of the results of the EGM, the effective date of the Change of Company Name and the new stock short name of the Company for trading of the shares of the Company on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

## **GENERAL**

The EGM will be convened and a special resolution will be proposed thereat for the Shareholders to consider and, if thought fit, approve the Change of Company Name. A circular containing, among other things, information in relation to the Change of Company Name and a notice convening the EGM will be despatched to the Shareholders as soon as practicable.

On behalf of the Board  
**Finsoft Corporation**  
**Chan Sek Keung, Ringo**  
*Chairman*

Hong Kong, 22 April 2015

*As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Tai Man Hin, Tony, Mr. Yuen Shiu Wai, Mr. Chan Yee Por, Simon and Mr. Cheng Wen being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the GEM of the Stock Exchange at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.finsoftcorp.com](http://www.finsoftcorp.com).*