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FINSOFT CORPORATION

匯財軟件公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

ISSUE OF NOTES – UPDATE

Reference is made to the announcement of Finsoft Corporation (“**Company**”, together with its subsidiaries, “**Group**”) dated 10 April 2015 in relation to the proposed placing of the 10% per annum notes (“**Notes**”) in an aggregate principal amount of up to HK\$200,000,000 maturing on the day immediately preceding the second anniversary of the date of issue of the Notes (or where such day is not a business day, the immediately following business day) at the placing price equal to 100% of the principal amount of the Notes (“**Placing**”). The placing period for the Placing commenced on 11 April 2015 and will end on 10 June 2015 (both days inclusive).

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of the Company is pleased to announce that on 18 May 2015, the Notes in an aggregate principal amount of HK\$100,300,000 were issued (“**Notes Issue**”).

To the best of the Directors’ knowledge, information and belief and having made all reasonable enquiries, each of the placees and their respective ultimate beneficial owners is independent of, and not connected with and not acting in concert with the Company, its connected persons (within the meaning under the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”)) and their respective associates (within the meaning under the GEM Listing Rules).

Completion of the Notes Issue has taken place and the net proceeds from the Notes Issue in the sum of approximately HK\$96.2 million were placed with the licensed banks in Hong Kong and will be used to finance the Group’s obligation to pay the registered capital of a wholly-owned subsidiary (“**Subsidiary**”) of the Company being established in the People’s Republic of China (“**PRC**”), details of which are set out in the Company’s announcement dated 14 May 2015 (“**Framework Agreement Announcement**”).

As set out in the Framework Agreement Announcement, the Company is in the process of applying for the establishment of the Subsidiary and the registered capital of the Subsidiary is currently proposed to be RMB100 million, which will be paid up within six months after the establishment of the Subsidiary. The principal business activities of the Subsidiary will be the provision of internet financial information consultation, financing services, financial value-added services and development of financial platforms in Qianhai, Shenzhen, the PRC.

Barring any unforeseeable matters, the Company expects that the Subsidiary will be established within three months (including obtaining the required business licence) and is expected to commence business after the establishment.

As disclosed in the Framework Agreement Announcement, one of the principal business activities of the Subsidiary is to provide financing services to the eligible diamond companies which undertake the Diamond Transactions (as defined in the Framework Agreement Announcement) through Party B (as defined in the Framework Agreement Announcement). Given that the amount of the Diamond Transactions (as defined in the Framework Agreement Announcement) (if materialised) is usually large, the Company expects that the Subsidiary would utilise a significant portion of its paid up registered capital for the financing transactions within six months after its establishment and commencement of business.

On behalf of the Board
Finsoft Corporation
Chan Sek Keung, Ringo
Chairman

Hong Kong, 18 May 2015

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai, Mr. Chan Yee Por, Simon and Mr. Cheng Wen being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM of the Stock Exchange at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsoftcorp.com.