

APPENDIX 5**FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET****Case Number:** _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Finsoft Financial Investment Holdings Limited**Stock code (ordinary shares):** 8018

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 September 2015.

A. GeneralPlace of incorporation: Cayman IslandsDate of initial listing on GEM: 26 September 2013Name of Sponsor(s): Ample Capital LimitedNames of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)
Executive directors:
LI Hoi Kong (李海港)
TANG Lawrence**Non-executive director:**
CHAN Sek Keung, Ringo (陳錫強)**Independent non-executive directors:**
LEE Kwun Ling, May Jean (李筠翎)
YUEN Shiu Wai (袁紹槐)
LAM Kai Yeung (林繼陽)

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s) (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company:	Number of shares of HK\$0.0005 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
Name		
Luster Wealth Limited	1,164,112,500 <i>(Note 1)</i>	29.10%
Woodstock Management Limited	1,164,112,500 <i>(Note 1)</i>	29.10%
Chan Sek Keung, Ringo	1,164,112,500 <i>(Note 1)</i>	29.10%
Capital VC Limited	530,000,000 <i>(Note 2)</i>	13.25%
Ethnocentric Investment Limited	530,000,000 <i>(Note 2)</i>	13.25%
Like Capital Limited	530,000,000 <i>(Note 2)</i>	13.25%

Note 1: These 1,164,112,500 Shares are held by Luster Wealth Limited ("Luster Wealth"). Mr. Chan Sek Keung, Ringo ("Mr. Chan"), the non-executive director and the chairman of the board of directors of the Company, beneficially owns 100% of the issued share capital of Woodstock Management Limited ("Woodstock"), which in turn owns approximately 89.87% of the issued share capital of Luster Wealth. Therefore, each of Woodstock and Mr. Chan is deemed, or taken to be, interested in all the Shares held by Luster Wealth for the purpose of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Mr. Chan is the sole director of each of Luster Wealth and Woodstock. Mr. Li Hoi Kong, an executive director of the Company, owns approximately 7.75% of the issued share capital of Luster Wealth.

Note 2: Based on the notices of disclosure of interests filed with the Exchange, these 530,000,000 Shares are held by Like Capital Limited, a company wholly owned by Ethnocentric Investment Limited, which is in turn wholly owned by Capital VC Limited.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Clifton House
75 Fort Street, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: 23/F, W Square, 318 Hennessy Road, Wanchai, Hong Kong

Web-site address (if applicable): www.finsofthk.com

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Share registrar:	<p>Principal share registrar and transfer office: Appleby Trust (Cayman) Ltd. Clifton House 75 Fort Street, PO Box 1350 Grand Cayman KY1-1108 Cayman Islands</p> <p>Hong Kong branch share registrar and transfer office: Union Registrars Limited A18/F., Asia Orient Tower Town Place 33 Lockhart Road Wanchai Hong Kong</p>
Auditors:	<p>HLB Hodgson Impey Cheng Limited 31/F, Gloucester Tower, The Landmark 11 Pedder Street, Central Hong Kong</p>

B. Business activities

The Group is principally engaged in the provision of financial trading software solutions, provision of other internet financial platforms, provision of referral services, money lending business, securities investments and provision of corporate finance advisory services.

C. Ordinary shares

Number of ordinary shares in issue:	4,000,000,000
Par value of ordinary shares in issue:	HK\$0.0005
Board lot size (in number of shares):	5,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: (Not applicable if the warrant is denominated in dollar value of conversion right)	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

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E. Other securities

Details of any other securities in issue.

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

LI Hoi Kong (李海港)

TANG Lawrence

CHAN Sek Keung, Ringo (陳錫強)

LEE Kwun Ling, May Jean (李筠翎)

YUEN Shiu Wai (袁紹槐)

LAM Kai Yeung (林繼陽)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*