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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED
匯財金融投資控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8018)

**EXTENSION OF EXCLUSIVITY PERIOD OF
MEMORANDUM OF UNDERSTANDING IN RELATION TO
THE PROPOSED ACQUISITION OF 51% OF
THE ISSUED SHARES OF
THE TARGET OR THE HOLDING COMPANY**

Reference is made to the announcement (“**Announcement**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 19 August 2015 in relation to the Proposed Acquisition. Terms defined in the Announcement shall have the same meaning when used herein unless otherwise specified.

As disclosed in the Announcement, the Memorandum shall be automatically terminated upon the earlier of (i) the expiry of the Exclusivity Period; (ii) the Definitive Agreement having been entered into between the Proposed Vendors and the Proposed Purchaser (or its nominee); or (iii) the mutual termination by the parties to the Memorandum in writing. The Exclusivity Period is the period of 60 days from the date of the Memorandum or such longer period as the parties to the Memorandum may agree in writing.

As more time is required for conducting due diligence on the Target and negotiation of the Definitive Agreement, on 20 October 2015, the Proposed Vendors and the Proposed Purchaser entered into an addendum to the Memorandum, pursuant to which the parties mutually agreed to extend the Exclusivity Period to the period of 120 days from the date of the Memorandum.

Save for the above, all other terms of the Memorandum remain unchanged.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Chan Sek Keung, Ringo
Chairman

Hong Kong, 20 October 2015

* *for identification purpose only*

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM of the Stock Exchange at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsofthk.com.