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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **SUPPLEMENT ANNOUNCEMENT: PROPOSED SHARE CONSOLIDATION AND CHANGE IN BOARD LOT SIZE**

**Financial adviser to the Company**

**CONVOY**  **康宏**

**Convoy Capital**

**Convoy Capital Hong Kong Limited**

Reference is made to the announcement dated 3 March 2016 of Finsoft Financial Investment Holdings Limited (the “**Company**”) in relation to the Share Consolidation (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those defined in the announcement published on 3 March 2016.

In view of the current market price changes, the Board announces that subject to the Share Consolidation becoming effective on 19 April 2016, the board lot size for trading in the Existing Shares on the Stock Exchange will be changed from 5,000 Shares to 10,000 Consolidated Shares with effect from Wednesday, 4 May 2016.

As disclosed in the Announcement, the circular (the “**Circular**”) containing further details of the proposed share consolidation will be despatched to the Shareholders on or before Friday, 18 March 2016. As additional time is required to finalise the content of the Circular, the despatch of the Circular will be postponed from Friday, 18 March 2016 to a date falling on or before Thursday, 24 March 2016.

\* *for identification purpose only*

## EXPECTED TIMETABLE

The expected timetable for the Share Consolidation and the associated trading arrangements are as follows:

### Events 2016

Despatch of Circular with notice and form of proxy for the EGM . . . . . Thursday, 24 March

Latest time for lodging forms of proxy for the purpose of the EGM. . . . . 9:30 a.m. on Saturday, 16 April

EGM . . . . . 9:30 a.m. on Monday, 18 April

Announcement of poll results of EGM . . . . . Monday, 18 April

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation:

### Events 2016

Effective date of the Share Consolidation . . . . . Tuesday, 19 April

Dealing in the Consolidated Shares commences . . . . . 9:00 a.m. on Tuesday, 19 April

Original counter for trading in Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes . . . . . 9:00 a.m. on Tuesday, 19 April

Temporary counter for trading in Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens . . . . . 9:00 a.m. on Tuesday, 19 April

First day for free exchange of existing share certificates for new share certificates for the Consolidated Shares commences . . . . . Tuesday, 19 April

**Events****2016**

Original counter for trading in Consolidated Shares  
in board lots of 10,000 Consolidated Shares  
(in the form of new share certificates) re-opens . . . . . 9:00 a.m. on  
Wednesday, 4 May

Parallel trading in Consolidated Shares  
(in the form of new and existing share  
certificates) commences . . . . . 9:00 a.m. on  
Wednesday, 4 May

Designated broker starts to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of Consolidated Shares . . . . . 9:00 a.m. on  
Wednesday, 4 May

Temporary counter for trading in Consolidated Shares  
in board lots of 500 Consolidated Shares  
(in the form of existing share certificates) closes . . . . . 4:00 p.m. on  
Tuesday, 24 May

Parallel trading in Consolidated Shares  
(in the form of new and existing share  
certificates) ends . . . . . 4:00 p.m. on  
Tuesday, 24 May

Designated broker ceases to stand in the market  
to provide matching services for the sale and  
purchase of odd lots of Consolidated Shares . . . . . 4:00 p.m. on  
Tuesday, 24 May

Latest time for free exchange of existing share  
certificates for the new share certificates  
for the Consolidated Shares. . . . . 4:00 p.m. on  
Thursday, 26 May

All times and dates in this announcement refer to Hong Kong local times and dates. The expected timetable set out above is indicative only and may be subject to change. Further announcement(s) will be made as and when appropriate.

By order of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Chan Sek Keung, Ringo**  
*Chairman*

Hong Kong, 18 March 2016

*As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Directors and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of GEM at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*