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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 APRIL 2016; AND (2) SHARE CONSOLIDATION

The Board is pleased to announce that at the EGM held on 18 April 2016, the Resolutions were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll.

All the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Tuesday, 19 April 2016.

Reference is made to the circular (“**Circular**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 March 2016 in relation to, among other matters, the Share Consolidation and the notice (“**Notice**”) of the EGM dated 24 March 2016. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 18 April 2016, the resolutions (“**Resolutions**”) as set out in the Notice were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting at the EGM in accordance with the GEM Listing Rules and there was no Share entitling any Shareholders to attend and abstain from voting in favour of the Resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder had stated in the Circular that he/she/it intended to vote against or abstain from voting on the Resolutions. As at the date of the EGM, the total number of Existing Shares in issue was 4,800,000,000 Existing Shares, representing 100% of the issued share capital of the Company, which was the total number of Existing Shares entitling the holders thereof to vote for or against the Resolutions at the EGM. There was no Existing Share entitling the Shareholders to attend and vote only against the Resolutions at the EGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

* for identification purpose only

POLL RESULTS

Full text of the Resolutions are set out in the Notice. The poll results are as follows:

Ordinary Resolutions	Number of votes (%)		Total number of votes
	For	Against	
(1) To approve the Share Consolidation of every ten (10) issued and unissued ordinary shares of HK\$0.0005 each in the share capital of the Company into one (1) Consolidated Share of HK\$0.005 and to authorise the Directors to do all such acts as they consider necessary, desirable or expedient to give effect to the Share Consolidation.	1,663,311,356 (99.8604%)	2,325,000 (0.1396%)	1,665,636,356
(2) To approve the appointment of Mr. Lam Kai Yeung as an independent non-executive director of the Company.	1,663,311,356 (99.9805%)	325,000 (0.0195%)	1,663,636,356

Note: The number of votes and percentage of the voting as stated above are based on the total number of Existing Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company without modification at the EGM.

EFFECTIVE DATE OF THE SHARE CONSOLIDATION

The Board is also pleased to announce that all the conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Tuesday, 19 April 2016. Please refer to the Circular for the details, including the matching services for odd lots in connection with the Share Consolidation.

TRADING ARRANGEMENT AND FREE EXCHANGE OF SHARE CERTIFICATES

Please refer to the timetable as set out in the Circular for the dates relating to the trading arrangement, arrangement of free exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

The Shareholders may during the prescribed period from Tuesday, 19 April 2016 to Thursday, 26 May 2016 (both days inclusive) submit their existing share certificates in pink for the Existing Shares to the Registrar for exchange for new share certificates in green for the Consolidated Shares at the expense of the Company. The new share certificate will be issued in the colour of green in order to distinguish them from the existing share certificates which are pink in colour. Thereafter, certificates for Existing Shares will be accepted for exchange only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be allowed by the Stock Exchange) for each new share certificate issued for the Consolidated Shares or each share certificate for the Existing Shares submitted for cancellation, whichever the number of certificates issued or cancelled is higher. Nevertheless, share certificates for Existing Shares will remain to be good evidence of the legal title and may be exchanged for the Consolidated Shares at any time at the expense of the Shareholders after Thursday, 26 May 2016.

By order of the Board
Finsoft Financial Investment Holdings Limited
Mr. Lawrence Tang
Executive Director

Hong Kong, 18 April 2016

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsofthk.com.