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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED
匯財金融投資控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8018)

RIGHTS ISSUE
ON THE BASIS OF ONE RIGHTS SHARE
FOR EVERY TWO SHARES
HELD ON THE RECORD DATE –
COMMENCEMENT OF DEALINGS IN THE SHARES ON AN
EX-ENTITLEMENT BASIS

Reference is made to the announcement (“**Announcement**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 March 2016. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

Pursuant to the expected timetable for the Rights Issue as set out in the Announcement, the last day of dealings in the Shares on a cum-entitlement basis was Tuesday, 19 April 2016. The closing price per Share as quoted on the Stock Exchange on Tuesday, 19 April 2016 was HK\$0.325.

Dealings in the Shares on an ex-entitlement basis shall commence on Wednesday, 20 April 2016.

The Rights Issue is conditional, among other conditions, upon the fulfillment of the conditions set out in the Underwriting Agreement and therefore is subject to the Underwriting Agreement having become unconditional and the Underwriter not having terminated the Underwriting Agreement in accordance with the terms thereof. Accordingly, the Rights Issue may or may not proceed. Shareholders and the public are reminded to exercise caution when dealing in the securities of the Company. Any Shareholder or other person contemplating any dealings in the Shares or nil-paid Rights Shares are recommended to consult their own professional advisers.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Chan Sek Keung, Ringo
Chairman

Hong Kong, 19 April 2016

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

* for identification purpose only

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsofthk.com.