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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **COMPLETION OF DISCLOSEABLE TRANSACTION: ACQUISITION OF SHARES OF A LISTED COMPANY INVOLVING ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE**

The Board is pleased to announce that the conditions precedent set out in the SP Agreement have been fulfilled and Completion took place on 16 December 2016 in accordance with the terms and conditions of the SP Agreement.

Immediately after Completion, the Company holds 16,538,000 ordinary shares of the Target, representing approximately 1.61% of the issued share capital of the Target as at the date of this announcement.

Immediately after Completion, the Vendor holds 186,492,340 Consideration Shares, representing approximately 17.75% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

Reference is made to the circular (“**Circular**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 November 2016 in relation to the Acquisition. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

### **COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that all the conditions precedent set out in the SP Agreement have been fulfilled and Completion took place on 16 December 2016 in accordance with the terms and conditions of the SP Agreement.

Immediately after Completion, the Company holds 16,538,000 ordinary shares of the Target, representing approximately 1.61% of the issued share capital of the Target as at the date of this announcement.

\* *for identification purpose only*

Upon Completion, 186,492,340 new shares of HK\$0.005 each of the Company (i.e. Consideration Shares) were allotted and issued, credited as fully paid, by the Company to the Vendor under the Specific Mandate granted to the Directors by the Shareholders at the EGM held on 12 December 2016.

Immediately after Completion, the Vendor holds 186,492,340 Consideration Shares, representing approximately 17.75% of the issued share capital of the Company as enlarged by the allotment and issue of the Consideration Shares.

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Mr. Ng Wing Cheong Stephen**  
*Chairman*

Hong Kong, 16 December 2016

*As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the Company’s website at [www.finsofthk.com](http://www.finsofthk.com).*