

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

2 July 2024

Dear Registered Shareholders,

New Arrangements on Dissemination of Corporate Communication

Pursuant to Rule 16.04A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) effective from 31 December 2023 and the Third Amended and Restated Memorandum and Articles of Association of Finsoft Financial Investment Holdings Limited (the “**Company**”) adopted on 14 June 2024, the Company gives this notice to you in respect of the new arrangement of dissemination of corporate communication of the Company by electronic means and will only send corporate communication in printed form to the Company’s shareholders (the “**Shareholders**”) upon written request.

New Arrangements on dissemination of Corporate Communication

Corporate Communication (as defined under Rule 1.01 of the Listing Rules) means any document issued or to be issued by the Company for your information or action, including but not limited to (a) directors’ report, annual accounts together with a copy of the auditors’ report and, where applicable, summary financial report; (b) interim report and, where applicable, summary interim report; (c) notice of meeting; (d) listing document; (e) circular; and (f) proxy form.

Please be advised that (i) all future Corporate Communication (except for Actionable Corporate Communication) will only be published on the Company’s website at www.finsofthk.com and the Stock Exchange’s website at www.hkexnews.hk (collectively the “**Websites**”); and (ii) you will be deemed and/or implied to consent to such arrangements on electronic dissemination of Corporate Communication and Corporate Communication in printed form will no longer be sent or otherwise made available in the future; unless you inform the Company by prior notice^(Note 1).

Please note that no further notification, whether in printed form or in electronic version, of the publication of Corporate Communication on the Websites will be provided on the publication date of the Corporate Communication. You need to proactively check the Websites to keep up with the publication of Corporate Communication. If you wish to be notified of future Corporate Communication, please subscribe for electronic alerts, such as the News Alert service on the Stock Exchange’s website at www.hkex.com.hk/eng/invest/user/login_e.aspx, to receive instant notification of Corporate Communication on publication.

New Arrangements on dissemination of Actionable Corporate Communication

Actionable Corporate Communication (as defined under Rule 1.01 of the Listing Rules) means any corporate communication of the Company that seeks instructions from you on how you wish to exercise your rights or make an election as the Shareholders, including but not limited to (a) election forms in connection with a dividend payment (e.g. choice of scrip or cash dividend); (b) excess application forms in connection with a rights issue or open offer; (c) application forms for assured entitlement under an open offer; (d) blue application forms for a preferential offering; (e) pink application forms for employee reserved shares; (f) acceptance forms in connection with takeovers, mergers and share buy-backs (including acceptance forms in general offers and acceptance and approval form in partial offers); and (g) provisional allotment letters in connection with a rights issue, which are a form of temporary documents of title and must be despatched in printed form to the relevant Shareholders.

To support environmental protection, save costs and enhance efficient communication between the Company and Shareholders, the Company intends to send all future Actionable Corporate Communication to you individually in electronic form by email. Actionable Corporate Communication in printed form will no longer be sent or otherwise made available in the future; unless you inform the Company by prior notice^(Note 1).

Provision of functional e-mail address

Please provide your functional e-mail address designated for the purpose of electronic communication in the space provided in the enclosed reply form (the “**Reply Form**”) (with postage prepaid mailing label at the bottom of the Reply Form^(Note 2)) and sign and return the same to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited. You are reminded to use legible handwriting when filling in your functional e-mail address in the Reply Form.

If the Company does not receive the enclosed Reply Form or a valid e-mail address in the space provided in the enclosed Reply Form or the e-mail address provided by is non-functional, the Company will send future Actionable Corporate Communication in printed form, together with a reply form requesting for a functional e-mail address to facilitate electronic dissemination of future Actionable Corporate Communication.

While the Company will use reasonable efforts to send future Actionable Corporate Communication to you using the e-mail address provided by you, you shall be solely responsible for the functionality of the e-mail address provided for the purpose of receiving all future Actionable Corporate Communication. All future Actionable Corporate Communication will be deemed to have been duly received by you and the Company will be considered to have been duly discharged of and released from its obligations thereof if the Company has sent such Actionable Corporate Communication to the e-mail address provided by you without receiving any message or indication of non-delivery.

Request for Corporate Communication and Actionable Corporate Communication in printed form

You have the right at any time to request Corporate Communication and/or Actionable Corporate Communication in printed form by sending prior notice^(Note 1). If you have difficulties in gaining access to the Company’s website, the Company will upon your reasonable request in writing send the printed version of Corporate Communication and/or Actionable Corporate Communication to you free of charge. Each request for Corporate Communication and/or Actionable Corporate Communication in printed form will be valid for a period until, and will expire on, the last day of the following financial year of the Company from the date of receipt of written request by the Company’s branch registrar in Hong Kong, unless such instructions expire or are otherwise revoked or superseded during the term.

General

Please feel free to visit the Company’s website at www.finsofthk.com for the new arrangements adopted on 14 June 2024 by the Company for electronic dissemination of the Company’s Corporate Communication (including Actionable Corporate Communication).

Should you have any query in relation to this letter, please contact the Company’s branch share registrar in Hong Kong, Union Registrars Limited, at (852) 2849 3399 during business hours from 9:00 a.m. to 5:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

By Order of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

Note: 1. Prior notice is deemed to be reasonable for not less than 7 days in writing by post or by hand to the Company c/o the Company’s branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong or by e-mail to 8018-corpcomm@unionregistrars.com.hk.

2. If the mailing label is used for posting in Hong Kong, no postage stamp is required. Please affix appropriate postage stamp when posting outside Hong Kong.

**For identification purposes only*

