

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Finsoft Financial Investment Holdings Limited

Stock code (ordinary shares): 8018

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 16 December 2020.....

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 26 September 2013

Name of Sponsor(s): Ample Capital Limited

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive directors:
CHAN Wai Lung (陳偉龍)
LAM Ching Yee (林靜儀)
LIN Ting (林霆)
TIN Yat Yu Carol (田一妤)
SO Wai Yee Betty (蘇慧兒)

Independent non-executive directors:
HON Ming Sang (韓銘生)
LEE Kwun Ling, May Jean (李筠翎)
LO Wing Sze JP (羅詠詩)

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name	Number of shares of HK\$0.005 each in the share capital of the Company ("Shares")	Approximate percentage of issued Shares
	Tin Yat Yu Carol	131,690,000	10.44%
	Ever Robust Holdings Limited	136,800,000 (Note)	10.85%
	Whole Kind Investments Limited	136,800,000 (Note)	10.85%
	Hang Tai Yue Group Holdings Limited	136,800,000 (Note)	10.85%
	Zhu Liang Hui Hui	183,000,000	14.52%

Note: These 136,800,000 Shares are held by Ever Robust Holdings Limited ("Ever Robust"), which is wholly-owned by Whole Kind Investments Limited ("Whole Kind"), which is in turn wholly-owned by Hang Tai Yue Group Holdings Limited ("HTY Group", formerly known as Interactive Entertainment China Cultural Technology Investments Limited). By virtue of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) ("SFO"), each of Whole Kind and HTY Group is deemed, or taken to be, interested in all the Shares held by Ever Robust.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3, Regatta Office Park P.O. Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Unit Nos. 1209-10, 12/F., Prosperity Millennia Plaza, No. 663 King's Road, North Point, Hong Kong
Web-site address (if applicable):	www.finsofthk.com
Share registrar:	Principal share registrar and transfer office: Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park P.O. Box 1350 Grand Cayman KY1-1108, Cayman Islands Hong Kong branch share registrar and transfer office: Union Registrars Limited Suites 3301-04, 33/F., Two Chinachem Exchange Square 338 King's Road, North Point, Hong Kong
Auditors:	RSM Hong Kong

B. Business activities

The Group is principally engaged in the provision of financial trading software solutions, provision of other IT and internet financial platforms services, money lending business and assets investments in Hong Kong. One of the subsidiaries of the Company holds the license in respect of type 6 (advising on corporate finance) regulated activity under the SFO.

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C. Ordinary shares

Number of ordinary shares in issue: 1,260,582,340

Par value of ordinary shares in issue: HK\$0.005

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

On 10 December 2020, the Company granted share options under the share option scheme adopted on 10 September 2013, entitling the holders thereof to subscribe for an aggregate of 100,760,000 shares of the Company at the exercise price of HK\$0.049 during the period from 10 December 2020 to 9 December 2022.

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: So Wai Yee Betty
(Name)

Title: Director and company secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.