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If you are in any doubt as to any aspect of this circular or as to the action you should take, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Finsoft Financial Investment Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or the transferee or to the bank manager, licensed securities dealer or registered institution in securities or other agent through whom the sale was effected for transmission to the purchaser or the transferee.

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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

**PROPOSED SHARE CONSOLIDATION;
CHANGE IN BOARD LOT SIZE;
PROPOSED RE-ELECTION OF DIRECTOR
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

Financial Adviser to the Company

CONVOY  **康宏**

Convoy Capital

Convoy Capital Hong Kong Limited

A notice convening the EGM to be held at 5/F, Euro Trade Centre, 13-14 Connaught Road, Central, Hong Kong at 9:30 a.m. on Monday, 18 April 2016 is set out on pages 11 to 13 of this circular. A form of proxy for use at the EGM is enclosed. Whether or not you intend to attend the EGM, you are requested to complete the accompanying form of proxy in accordance with the instructions printed thereon and return the same to the branch share registrars and transfer office of the Company in Hong Kong, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (which will be relocated to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong with effect from 5 April 2016) as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so desire.

This circular together with a form of proxy will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least seven days from the date of its posting and on the website of the Company at www.finsofthk.com.

24 March 2016

* For identification purposes only

CHARACTERISTICS OF GEM

GEM has been positioned as a market designed to accommodate companies to which a higher investment risk may be attached than other companies listed on the Stock Exchange. Prospective investors should be aware of the potential risks of investing in such companies and should make the decision to invest only after due and careful consideration. The greater risk profile and other characteristics of GEM mean that it is a market more suited to professional and other sophisticated investors.

Given the emerging nature of companies listed on GEM, there is a risk that securities traded on GEM may be more susceptible to high market volatility than securities traded on the Main Board of the Stock Exchange and no assurance is given that there will be a liquid market in the securities traded on GEM.

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DEFINITIONS

In this circular, unless the context otherwise requires, the following expressions have the following meanings:

“Announcement”	the announcement of the Company dated 3 March 2016 in relation to the Share Consolidation
“Board”	the board of the Directors
“Business Day”	a day (other than a Saturday and Sunday) on which licensed banks are generally open for business more than five hours in Hong Kong
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Change in Board Lot Size”	the change in board lot size of the Shares from 5,000 Shares to 10,000 Consolidated Shares
“Company”	Finsoft Financial Investment Holdings Limited, a company incorporated in the Cayman Islands with limited liability, the issued Shares of which are listed on GEM
“Consolidated Share(s)”	ordinary share(s) of HK\$0.005 each in the share capital of the Company immediately after the Share Consolidation becoming effective
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be held at held at 5/F, Euro Trade Centre, 13-14 Connaught Road, Central, Hong Kong at 9:30 a.m. on Monday, 18 April 2016 for the Shareholders to consider and, if thought fit, approve the Share Consolidation and the re-election of Director, the notice of which is set out on pages 11 to 13 of this circular
“Existing Share(s)”	ordinary share(s) of HK\$0.0005 each in the share capital of the Company prior to the Share Consolidation having become effective
“GEM”	the Growth Enterprise of Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Group”	the Company and its subsidiaries

DEFINITIONS

“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Latest Practicable Date”	22 March 2016, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information contained herein
“Registrar”	the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (which will be relocated to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong with effect from 5 April 2016)
“Share(s)”	Existing Share(s) or Consolidated Share(s), as the case maybe
“Share Consolidation”	the proposed consolidation of every ten (10) Existing Shares of HK\$0.0005 each in the issued and unissued share capital of the Company into one (1) Consolidated Share of HK\$0.005 in the issued and unissued share capital of the Company
“Shareholder(s)”	holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Supplement Announcement”	the announcement of the Company dated 18 March 2016 in relation to the Share Consolidation and Change in Board Lot Size
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	Per cent.

EXPECTED TIMETABLE

Set out below is the expected timetable for the Share Consolidation. This timetable is indicative only and may be varied due to additional time required for compliance with regulatory requirements. Shareholders will be informed of any significant changes to the expected timetable by public announcement as and when appropriate. All times and dates in this circular refer to Hong Kong local times and dates.

Events **2016**

Latest time for lodging forms of proxy for the purpose of the EGM	9:30 a.m. on Saturday, 16 April
EGM	9:30 a.m. on Monday, 18 April
Announcement of poll results of EGM	Monday, 18 April

The following events are conditional on the fulfillment of the conditions for the implementation of the Share Consolidation:

Events **2016**

Effective date of the Share Consolidation	Tuesday, 19 April
Dealing in the Consolidated Shares commences	9:00 a.m. on Tuesday, 19 April
Original counter for trading in Existing Shares in board lots of 5,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 19 April
Temporary counter for trading in Consolidated Shares in board lots of 500 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 19 April
First day for free exchange of existing share certificates for new share certificates for the Consolidated Shares commences	Tuesday, 19 April

EXPECTED TIMETABLE

Events **2016**

Original counter for trading in Consolidated Shares
in board lots of 10,000 Consolidated Shares
(in the form of new share certificates) re-opens 9:00 a.m. on
Wednesday, 4 May

Parallel trading in Consolidated Shares
(in the form of new and existing share
certificates) commences 9:00 a.m. on
Wednesday, 4 May

Designated broker starts to stand in the market
to provide matching services for the sale and
purchase of odd lots of Consolidated Shares 9:00 a.m. on
Wednesday, 4 May

Temporary counter for trading in Consolidated Shares
in board lots of 500 Consolidated Shares
(in the form of existing share certificates) closes 4:00 p.m. on
Tuesday, 24 May

Parallel trading in Consolidated Shares
(in the form of new and existing share
certificates) ends 4:00 p.m. on
Tuesday, 24 May

Designated broker ceases to stand in the market
to provide matching services for the sale and
purchase of odd lots of Consolidated Shares 4:00 p.m. on
Tuesday, 24 May

Latest time for free exchange of existing share
certificates for the new share certificates
for the Consolidated Shares 4:00 p.m. on
Thursday, 26 May

All times and dates in this circular refer to Hong Kong local times and dates. The expected timetable set out above is indicative only and may be subject to change. Further announcement(s) will be made as and when appropriate.

Note: The expected effective date of the Share Consolidation is subject to the relevant conditions precedent (including Shareholders' approval) being fulfilled

LETTER FROM THE BOARD

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED 匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

Executive Directors:

Mr. Li Hoi Kong
Mr. Lawrence Tang

Chairman and non-executive Director:

Mr. Chan Sek Keung, Ringo

Independent non-executive Directors:

Ms. Lee Kwun Ling, May Jean
Mr. Yuen Shiu Wai
Mr. Lam Kai Yeung

Registered office:

Clifton House
75 Fort Street, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

*Headquarters, head office and
principal place
of business in Hong Kong:*

23/F, W Square
318 Hennessy Road
Wanchai, Hong Kong

24 March 2016

To the Shareholders

Dear Sir or Madam

PROPOSED SHARE CONSOLIDATION; CHANGE IN BOARD LOT SIZE; AND PROPOSED RE-ELECTION OF DIRECTOR

INTRODUCTION

Reference is made to the Announcement and the Supplement Announcement. The purpose of this circular is to provide you with further information in relation to the Share Consolidation, the Change in Board Lot Size and the proposed re-election of Director and to give you a notice of the EGM.

PROPOSED SHARE CONSOLIDATION

The Board proposes to implement the Share Consolidation on the basis that every ten (10) issued and unissued Shares of HK\$0.0005 each will be consolidated into one (1) Consolidated Share of HK\$0.005 each. As at the Latest Practicable Date, the authorised share capital of the Company was HK\$10,000,000 comprising 20,000,000,000 Existing Shares of HK\$0.0005 each, of which 4,800,000,000 Existing Shares have been allotted and issued as fully paid or credited as

* *For identification purposes only*

LETTER FROM THE BOARD

fully paid. Assuming that no Share will be issued or repurchased from the Latest Practicable Date up to the date of the EGM, the authorised share capital of the Company will be HK\$10,000,000 divided into 2,000,000,000 Consolidated Shares of HK\$0.005 each, of which 480,000,000 Consolidated Shares will be in issue immediately following the Share Consolidation.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon the following conditions:

- (i) the passing of the necessary ordinary resolution by the Shareholders at the EGM to approve the Share Consolidation;
- (ii) the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares; and
- (iii) compliance with the relevant procedures and requirements under Cayman Islands law and the GEM Listing Rules to effect the Share Consolidation.

The Share Consolidation will become effective on the next Business Day immediately following the fulfilment of the above conditions.

Listing application

As at the Latest Practicable Date, the Company might grant share options to subscribe for 400,000,000 Existing Shares under the existing 10% general limit of the share option scheme of the Company (“**Existing Limit**”). Assuming the Share Consolidation has become effective, the total number of Consolidated Shares which the Company may issue under the Existing Limit is 40,000,000 Consolidated Shares. An application will be made to the Stock Exchange for the listing of, and permission to deal in, the Consolidated Shares in issue upon the Share Consolidation becoming effective and the Consolidated Shares which may fall to be allotted and issued upon exercise of any share options to be granted under the share option scheme of the Company under the Existing Limit on the Stock Exchange.

Subject to the granting of listing of, and permission to deal in the Consolidated Shares on the Stock Exchange, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

LETTER FROM THE BOARD

No part of the equity or debt securities of the Company is listed or dealt in on any other exchanges other than the Stock Exchange and no such listing or permission to deal in is being currently proposed to be sought from any other stock exchange.

Status of the Consolidated Shares

The Consolidated Shares will rank *pari passu* in all respects with each other and the Share Consolidation will not result in any change in the relative rights of the Shareholders. Fractional Consolidated Shares will not be issued by the Company to individual Shareholders.

Arrangement for matching service for odd lot

In order to alleviate the difficulties arising from the existence of odd lots of Consolidated Shares, the Company has appointed Convoy Securities Limited to arrange for matching service regarding the sale and purchase of odd lots of the Consolidated Shares from Wednesday, 4 May 2016 to Tuesday, 24 May 2016 (both days inclusive). Shareholders of odd lots of the Consolidated Shares may contact Mr. Hon Siu Hong of Convoy Securities Limited at Rooms 1406-12, 14/F, Nan Fung Tower, 88 Connaught Road Central, Central, Hong Kong at (telephone number: 3601 3426) during office hours in the aforesaid period. Shareholders should note that matching of the sale and purchase of odd lots of Consolidated Shares is not guaranteed.

Any Shareholder, who is in doubt about the odd lot facility, is recommended to consult his/her/its own professional advisers.

Reasons for the Share Consolidation

Under Rule 17.76 of the GEM Listing Rules, where the market price of the securities of an issuer approaches the extremities of HK\$0.01 or HK\$9,995.00, the issuer may be required either to change the trading method or to proceed with a consolidation or splitting of its securities. In view of the recent trading price of the Existing Shares, the Board proposed to implement the Share Consolidation. The Share Consolidation together with the Change in Board Lot Size will also allow the value of each board lot to be increased to more than HK\$2,000 and enable the Company to avoid incompliance with the trading requirements under the Listing Rules.

Accordingly, the Board is of the view that the Share Consolidation is beneficial to and in the interests of the Company and Shareholders as a whole.

As at the Latest Practicable Date, the Company did not have any outstanding options, warrants or securities in issue which are convertible or exchangeable into the Existing Shares.

LETTER FROM THE BOARD

Exchange of share certificate

The new share certificates will be in the colour of green in order to distinguish them from the existing share certificates which are pink in colour. Subject to the Share Consolidation becoming effective, the Shareholders may during the period from Tuesday, 19 April 2016 to Thursday, 26 May 2016 (both days inclusive) submit their existing share certificates in pink for the Existing Shares to the Registrar for exchange for new share certificates in green for the Consolidated Shares at the expense of the Company.

Shareholders should note that after the prescribed time for free exchange of share certificates, a fee of HK\$2.50 (or such higher amount as may from time to time be allowed by the Stock Exchange) will be payable by the Shareholders to the Registrar for exchange of share certificates.

With effect from 4:00 p.m. Thursday, 26 May 2016, the share certificates in pink for the Existing Shares will cease to be valid for trading and settlement purpose, but will remain to be good evidence of the legal title and may be exchanged for the Consolidated Shares at any time at the expense of the Shareholders after Thursday, 26 May 2016.

CHANGE IN BOARD LOT SIZE

The Shares are currently traded in board lots of 5,000 Existing Shares. The Board proposes to change the board lot size from 5,000 Existing Shares to 10,000 Consolidated Shares.

The Change in Board Lot Size will not result in any change in the relative right of the Shareholders. The Board is of the opinion that the Change in Board Lot Size is in the interests of the Company and the Shareholders as a whole.

RE-ELECTION OF DIRECTOR

Mr. Lam Kai Yeung (“**Mr. Lam**”) was appointed as an independent non-executive Director with effect from 24 June 2015. Pursuant to article 112 of the articles of association the Company, Mr. Lam shall hold office only until the EGM, and being eligible, offers himself for re-election at the EGM.

The biographical details of Mr. Lam are set out below:

Mr. Lam, aged 46, is a fellow of the Association of Chartered Certified Accountants and a fellow of the Hong Kong Institute of Certified Public Accountants. Mr. Lam obtained a bachelor degree of accounting from Xiamen University in July 1990 and a master degree in business administration from Oxford Brookes University in the United Kingdom in July 2010.

LETTER FROM THE BOARD

Mr. Lam was the company secretary and qualified accountant of Hunan Nonferrous Metals Corporation Limited (stock code: 2626), a company which was listed on the Main Board of the Stock Exchange and had delisted from the Stock Exchange in March 2015, from July 2006 to August 2013. From August 2008 to June 2015, Mr. Lam was an independent non-executive director of Northeast Tiger Pharmaceutical Company Limited (stock code: 8197), a company listed on the GEM of the Stock Exchange. From December 2014 to May 2015, Mr. Lam was a non-executive director of Ping Shan Tea Group Limited (stock code: 364), a company listed on the Main Board of the Stock Exchange. Currently, Mr. Lam is an independent non-executive director of Silverman Holdings Limited (stock code: 1616), a company listed on the Main Board of the Stock Exchange, since June 2012; an independent non-executive director of Highlight China IoT International Limited (formerly known as Ford Glory Group Holdings Limited) (stock code: 1682), a company listed on the Main Board of the Stock Exchange, since August 2014; an independent non-executive director of Sunway International Holdings Limited (stock code: 58), a company listed on the Main Board of the Stock Exchange, since May 2015; an independent non-executive director of Holly Futures Co., Ltd (stock code: 3678), a company listed on the Main Board of the Stock Exchange, since June 2015; and an independent non-executive director of Kong Shum Union Property Management (Holding) Limited (stock code: 8181), a company listed on the GEM of the Stock Exchange, since October 2015. Mr. Lam is a licensed person for type 4 (advising on securities) and type 9 (asset management) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of the Hong Kong) (“SFO”).

Pursuant to the service contract made between Mr. Lam and the Company, Mr. Lam has been appointed for a term of 2 years commencing from 24 June 2015 to 23 June 2017 (both days inclusive) unless terminated by not less than 3 months’ notice in writing served by either party on the other and is subject to retirement by rotation and re-election and other related provisions as stipulated in the articles of association of the Company and the GEM Listing Rules. Mr. Lam will be entitled to an annual director’s fee of HK\$60,000, which was determined with reference to his background, experience, duties and responsibilities with the Group and the prevailing market conditions.

Save as disclosed above, as at the Latest Practicable Date, Mr. Lam: (i) has not held any other major appointments and qualifications or directorships in other listed company in the last three years; (ii) did not have any relationship with any Director, senior management, substantial or controlling shareholders (having the meaning ascribed to it in the GEM Listing Rules) of the Company; (iii) did not hold other positions with the Company or other members of the Group; and (iv) was not interested in any Shares within the meaning of Part XV of the SFO.

Save as disclosed above, there is no further information required to be disclosed pursuant to the requirements of Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there are no other matters relating to the re-election of Mr. Lam that need to be brought to the attention of the Stock Exchange or the Shareholders.

LETTER FROM THE BOARD

COMPETING INTERESTS

As at the Latest Practicable Date, so far as the Directors are aware, the Company did not have controlling shareholder and none of the Directors and their respective close associates had any business or interest which competes or may be compete with the business of the Group, or have or may have any other conflicts of interest with the Group.

EGM

The notice convening the EGM is set out on pages 11 to 13 of this circular. The EGM will be convened at 5/F, Euro Trade Centre, 13-14 Connaught Road, Central, Hong Kong on Monday, 18 April 2016 at 9:30 a.m. for the purpose of, considering and, if thought fit, to approve the Share Consolidation and the re-election of Director.

A form of proxy for use at the EGM is enclosed. Whether or not you are able to attend the EGM, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon and deposit the same at the Registrar as soon as possible and in any event not less than 48 hours before the time appointed for the holding of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish and in such event, the form of proxy shall be deemed to be revoked. The resolutions proposed to be approved at the EGM will be taken by poll and an announcement on the results of the EGM will be made by the Company thereafter.

RECOMMENDATION

The Board considers that the Share Consolidation and the re-election of Director are in the best interests of the Company and the Shareholders as a whole and therefore recommends that the Shareholders to vote in favour of the resolutions to be proposed at the EGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully
By order of the Board
Finsoft Financial Investment Holdings Limited
Chan Sek Keung, Ringo
Chairman

NOTICE OF EGM

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED 匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**EGM**”) of Finsoft Financial Investment Holdings Limited (the “**Company**”) will be held at 9:30 a.m. on Monday, 18 April 2016 at 5/F, Euro Trade Centre, 13-14 Connaught Road, Central, Hong Kong for the following purpose of considering and, if thought fit, passing the following ordinary resolutions:

ORDINARY RESOLUTIONS

1. “**THAT** subject to and conditional upon the granting by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) of the listing of, and permission to deal in, the issued ordinary shares of the Company consolidated in the manner as set out in paragraph (a) of this resolution below (the “**Share Consolidation**”):
 - (a) with effect from the business day immediately following the date on which this resolution is passed, being a day on which shares are traded on the Stock Exchange, every ten (10) issued and unissued ordinary shares of HK\$0.0005 each in the share capital of the Company (the “**Existing Shares**”) be consolidated into one (1) share of HK\$0.005 (each a “**Consolidated Share**”), such Consolidated Shares shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of ordinary shares contained in the articles of the Company;
 - (b) all fractional Consolidated Shares will be disregarded and not be issued to the holders of the Existing Shares but will be aggregated and, if possible, sold for the benefit of the Company; and
 - (c) the directors of the Company be and are generally authorised to do all such acts and things and execute all such documents, including under seal where applicable, as they consider necessary, desirable or expedient to give effect to the foregoing arrangements for the Share Consolidation.”

* For identification purposes only

NOTICE OF EGM

2. To approve the appointment of Mr. Lam Kai Yeung as an independent non-executive director of the Company.

By order of the Board
Finsoft Financial Investment Holdings Limited
Chan Sek Keung, Ringo
Chairman

Hong Kong, 24 March 2016

Registered office:

Clifton House
75 Fort Street, P.O. Box 1350
Grand Cayman KY1-1108
Cayman Islands

Headquarters, head office and principal place

of business in Hong Kong:
23/F, W Square
318 Hennessy Road
Wanchai, Hong Kong

As at the date of this notice, the Directors are as follows:

Executive Directors:

Mr. Li Hoi Kong
Mr. Lawrence Tang

Chairman and non-executive Director:

Mr. Chan Sek Keung, Ringo

Independent non-executive Directors:

Ms. Lee Kwun Ling, May Jean
Mr. Yuen Shiu Wai
Mr. Lam Kai Yeung

Notes:

1. A member of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxy to attend and, subject to the provisions of the articles of the Company, to vote on his/her/its behalf. A proxy need not be a member of the Company but must be present in person at the EGM to represent the member. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.
2. A form of proxy for use at the EGM is enclosed with the circular of the Company dated 24 March 2016. Whether or not you intend to attend the EGM in person, you are encouraged to complete and return the enclosed form of proxy in accordance with the instructions printed thereon. Completion and return of a form of proxy will not preclude a member from attending in person and voting at the EGM or any adjournment thereof, should he/she/it so wish and in such event, the form of proxy shall be deemed to be revoked.
3. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under its seal or under the hand of an officer, attorney or other person authorised to sign the same.

NOTICE OF EGM

4. In order to be valid, the form of proxy, together with a power of attorney or other authority, if any, under which it is signed, or a certified copy of such power or authority must be deposited at the Company's Hong Kong branch share registrar and transfer office, Union Registrars Limited at A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong (which will be relocated to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong with effect from 5 April 2016), not less than 48 hours before the time appointed for holding the EGM or any adjournment thereof. The completion and return of the form of proxy will not preclude a member of the Company from attending and voting in person at the meeting or any adjournment thereof if he so wish. In that event, his form of proxy will be deemed to have been revoked.

5. In the case of joint holders of shares, any one of such joint holders may vote at the EGM, either in person or by proxy, in respect of such share as if he/she/it were solely entitled thereto, but if more than one of such joint holders are present at the EGM personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.