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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

RESULTS OF THE RIGHTS ISSUE

The Board announces that as at 4:00 p.m. on Monday, 16 May 2016, being the latest time for the application of and payment for the Rights Shares, a total of 18 valid applications and acceptances were received, which comprised:

- (i) a total of 11 valid acceptances of provisional allotments under the PALs in respect of 38,549,892 Rights Shares, representing approximately 16.06% of the total number of 240,000,000 Rights Shares available for subscription under the Rights Issue; and
- (ii) a total of 7 valid applications for excess Rights Shares under the EAFs in respect of 79,101,489 excess Rights Shares have been received, representing approximately 32.96% of the total number of 240,000,000 Rights Shares available for subscription under the Rights Issue.

In aggregate, the 117,651,381 Rights Shares validly accepted and applied for under the PALs and the EAFs represented approximately 49.02% of the total number of 240,000,000 Rights Shares available for subscription under the Rights Issue. Accordingly, the Rights Issue was under-subscribed by 122,348,619 Rights Shares, representing approximately 50.98% of the total number of 240,000,000 Rights Shares available for subscription under the Rights Issue.

THE UNDERWRITING AGREEMENT

As all the conditions set out in the Underwriting Agreement have been fulfilled and the Underwriting Agreement was not terminated by the Underwriter prior to the Latest Time for Termination, the Underwriting Agreement became unconditional at 4:00 p.m. on Tuesday, 17 May 2016. As a result of the under-subscription of the Rights Shares and pursuant to the Underwriting Agreement, the Underwriter has procured subscribers to subscribe for an aggregate of 122,348,619 Untaken Shares, representing approximately 50.98% of the total number of 240,000,000 Rights Shares available for subscription under the Rights Issue. As confirmed by the Underwriter, all the subscribers procured by it are Independent Third Parties.

* *for identification purpose only*

EXCESS RIGHTS SHARES

Given the under-subscription of the Rights Shares, the Directors consider that it is fair and reasonable to accept all valid EAFs and allot the excess Rights Shares to such applicants in full and therefore, no refund cheques for wholly and partially unsuccessful applications for excess Rights Shares will be posted.

DESPATCH OF SHARE CERTIFICATES

It is expected that the certificates for the fully-paid Rights Shares in respect of the valid acceptances of and applications for the Rights Shares will be despatched to the relevant Shareholders by ordinary post to their registered addresses on Tuesday, 24 May 2016 at their own risk.

COMMENCEMENT OF DEALINGS IN THE FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 25 May 2016.

Reference is made to the prospectus of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 29 April 2016 (“**Prospectus**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

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SHAREHOLDING STRUCTURE OF THE COMPANY

To the best knowledge of the Directors, the shareholding structure of the Company immediately before and after the completion of the Rights Issue will be as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Luster Wealth Limited (<i>Note 1</i>)	116,411,250	24.25	116,411,250	16.17
Lawrence Tang (<i>Note 2</i>)	730,000	0.15	1,095,000	0.15
Ever Robust Holdings Limited (<i>Note 3</i>)	47,500,000	9.90	136,800,000	19.00
The subscribers procured by the Underwriter (<i>Note 4</i>)	--	--	122,348,619	16.99
Other public Shareholders	315,358,750	65.70	343,345,131	47.69
Total	<u>480,000,000</u>	<u>100.00</u>	<u>720,000,000</u>	<u>100.00</u>

Notes:

1. These Shares are held by Luster Wealth Limited (“**Luster Wealth**”). Mr. Chan Sek Keung, Ringo (“**Mr. Chan**”), the non-executive Director and the chairman of the Board, beneficially owns 100% of the issued share capital of Woodstock Management Limited (“**Woodstock**”), which in turn owns approximately 89.87% of the issued share capital of Luster Wealth. By virtue of the SFO, each of Woodstock and Mr. Chan is deemed, or taken to be, interested in all the Shares held by Luster Wealth. Mr. Chan is the sole director of each of Luster Wealth and Woodstock. Mr. Li Hoi Kong, an executive Director, owns approximately 7.75% of the issued share capital of Luster Wealth.
2. Mr. Lawrence Tang is an executive Director.
3. These Shares are held by Ever Robust Holdings Limited, which is wholly-owned by Whole Kind Investments Limited, which is in turn wholly-owned by Interactive Entertainment China Cultural Technology Investments Limited. By virtue of the SFO, each of Whole Kind Investments Limited and Interactive Entertainment China Cultural Technology Investments Limited is deemed, or taken to be, interested in all the Shares held by Ever Robust Holdings Limited.
4. Pursuant to the Underwriting Agreement, the Underwriter has ensured that each of the subscribers of the Untaken Shares will not as a result of such subscription, together with parties acting in concert with such subscriber, hold 30% or more of the issued share capital of the Company upon the allotment and issue of the Rights Shares.

By order of the Board
Finsoft Financial Investment Holdings Limited
Mr. Chan Sek Keung, Ringo
Chairman

Hong Kong, 23 May 2016

As at the date of this announcement, the Board consists of Mr. Li Hoi Kong and Mr. Lawrence Tang being the executive Directors, Mr. Chan Sek Keung, Ringo being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.