# **日休日父**香港交易所

# Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 31/12/2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED
Date Submitted	6 January 2017

I. Movements in Authorised Share Capital

# 1. Ordinary Shares

(1) Stock code : <u>8018</u> Descri	otion :	N/A	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	2,000,000,000	<u>HK\$0.005</u>	HK\$10,000,000
(2) Stock code : <u>N/A</u> Descri	otion :	N/A	<u> </u>
(2) Stock code : <u>N/A</u> Descri	otion : No. of ordinary shares	N/A Par value (State currency)	Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	Par value (State	Authorised share capital
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :	N/	A		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month			N/A	N/A	N/A		
Increase/(decre	ase)	_	N/A		N/A		
Balance at close	e of the mon	:h _	N/A	N/A	N/A		

# 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	\
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			N/A	N/A	N/A
Increase/(decrea	ase)	_	N/A		N/A
Balance at close	e of the mont	h _	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*State currency*) :

HK\$10,000,000

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	864,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	186,492,340	N/A	N/A	N/A
Balance at close of the month	1,050,492,340	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes o	f the Issuer)			
Particulars of share option scheme including EGM	ľ	Movement durir	ng the month		thereto as at close of	
approval date	•		ig allo montal		-	the month
(dd/mm/yyyy) and						
class of shares	Originate d	<b>E</b> urana in a d	Concelled	امممما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
Option Scheme						
adopted on						
10/09/2013						
Ordinary shares						40,000,000
(Note 1)						+0,000,000
2. N/A						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Tota	A. (Ordina			
			(Preferenc	,		
			(Ot	her class)	N/A	
Total funds raised o	luring the mo	nth from exerci	se			
of options (State cu				N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
3. N/A	,					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	,	,				
Stock code (if listed)						
Class of shares						
Outro entrotional anti-						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
				_		
		Total E		ary shares) ce shares)		-
			•	ther class)	N/A N/A	-
			(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	· /		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / )					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordina (Preferen	Iry shares)		
				ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
		·
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	er Movements						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the
	Type of Issue			Class of shares	N/A			month
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				· · · · · · · · · · · · · · · · · · ·			<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	N/A
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u> </u>	<u>N/A</u>
				Class of shares	N/A			
Л	Populo inclus			issuable <i>(Note 1)</i> Issue and allotment				
4.	Bonus issue			date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
	Type of Issue	Class of shares	N/A			monun
		issuable (Note 1)				
5.	Scrip dividend At State price : currency —————	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares repurchased (Note 1)	N/A			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u> </u>	N/A
		Class of shares redeemed (Note 1)	N/A			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Approximately	Class of shares issuable (Note 1)	Ordinar	y		
8.	Consideration At State HK\$ issue price : currency	lssue and allotment date : (dd/mm/yyyy)	(16/12/20	16)		
		EGM approval date: (dd/mm/yyyy)	(12/12/20	16)	186,492,340	N/A

	Type of Issue						No. of new shares of issuer issued during the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9.	Capital			Class of shares issuable (Note 1)	N/A			
0.	reorganisation – Share consolidation			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<u> </u>	<u>N/A</u>
10	Other			Class of shares issuable (Note 1)	N/A			
	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
					ordinary sh ference sh (Other o	ares	) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	186,492,340
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Submitted by: Wong Kei Lam	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.