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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 DECEMBER 2016**

The Board is pleased to announce that at the EGM held on 12 December 2016, the Resolutions were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll.

Reference is made to the circular (“**Circular**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 November 2016 in relation to, among other matters, the SP Agreement, the re-election of Directors and the notice (“**Notice**”) of the EGM dated 24 November 2016. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 12 December 2016, the resolutions (“**Resolutions**”) as set out in the Notice were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting at the EGM in accordance with the GEM Listing Rules and there was no Share entitling any Shareholders to attend and abstain from voting in favour of the Resolutions as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder had stated in the Circular that he/she/it intended to vote against or abstain from voting on the Resolutions. As at the date of the EGM, the total number of Shares in issue was 864,000,000 Shares, representing 100% of the issued share capital of the Company, which was the total number of Shares entitling the holders thereof to vote for or against the Resolutions at the EGM. There was no Share entitling the Shareholders to attend and vote only against the Resolutions at the EGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

\* for identification purpose only

## POLL RESULTS

Full text of the Resolutions are set out in the Notice. The poll results are as follows:

Ordinary Resolutions		Number of votes (%)		Total number of votes
		For	Against	
1.	To approve, confirm and ratify the SP Agreement and the transactions contemplated thereunder; to authorise the Directors to allot and issue the Consideration Shares; and to authorise any one Director to do all such acts and things as he/she considers necessary, appropriate, desirable or expedient to give effect to the SP Agreement and all transactions contemplated thereunder.	398,647,450 (100%)	0 (0%)	398,647,450
2.	To re-elect Ms. Lin Ting as an executive Director.	398,647,450 (100%)	0 (0%)	398,647,450
3.	To re-elect Ms. Lam Ching Yee as an executive Director.	398,647,450 (100%)	0 (0%)	398,647,450
4.	To re-elect Mr. Ng Wing Cheong Stephen as a non-executive Director.	398,647,450 (100%)	0 (0%)	398,647,450

*Note:* The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolutions, the Resolutions were duly passed as ordinary resolutions of the Company without modification at the EGM.

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Mr. Ng Wing Cheong Stephen**  
*Chairman*

Hong Kong, 12 December 2016

*As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Company Announcements" page of the website of the GEM at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the Company's website at [www.finsofthk.com](http://www.finsofthk.com).*