

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 JANUARY 2017

The Board is pleased to announce that at the EGM held on 12 January 2017, the Resolution was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll.

Reference is made to the circular (“**Circular**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 23 December 2016 in relation to the proposed grant of the Refreshed General Mandate and the notice (“**Notice**”) of the EGM dated 23 December 2016. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the EGM held on 12 January 2017, the resolution (“**Resolution**”) as set out in the Notice was duly passed as an ordinary resolution of the Company by the Shareholders by way of poll.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, no Shareholder was required to abstain from voting at the EGM in accordance with the GEM Listing Rules and there was no Share entitling any Shareholders to attend and abstain from voting in favour of the Resolution as set out in Rule 17.47A of the GEM Listing Rules. No Shareholder had stated in the Circular that he/she/it intended to vote against or abstain from voting on the Resolution. As at the date of the EGM, the total number of Shares in issue was 1,050,492,340 Shares, representing 100% of the issued share capital of the Company, which was the total number of Shares entitling the holders thereof to vote for or against the Resolution at the EGM. There was no Share entitling the Shareholders to attend and vote only against the Resolution at the EGM.

Union Registrars Limited, the branch share registrar and transfer office of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

* *for identification purpose only*

POLL RESULTS

Full text of the Resolution are set out in the Notice. The poll results are as follows:

Ordinary Resolution	Number of votes (%)		Total number of votes
	For	Against	
To grant the Refreshed General Mandate to the directors of the Company.	558,524,890 (100%)	0 (0%)	558,524,890

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the EGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company without modification at the EGM.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 12 January 2017

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.