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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

SECOND SUPPLEMENTAL ANNOUNCEMENT – ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2016

Reference is made to the announcement (“**Announcement**”) and the annual report (“**Annual Report**”) of the Company dated 24 March 2017 respectively in relation to the audited consolidated results of the Company and its subsidiaries for the year ended 31 December 2016 (as supplemented by the supplemental announcement of the Company dated 3 April 2017). Capitalised terms used herein shall have the same meanings as those defined in the Announcement/Annual Report unless the context requires otherwise.

The Company wishes to change the proposed date of the AGM and the book closure dates as disclosed in the paragraph headed “AGM AND CLOSURE OF REGISTER OF MEMBERS” in the Announcement and the section headed “ANNUAL GENERAL MEETING AND CLOSURE OF REGISTER OF MEMBERS” on page 76 of the Annual Report.

Shareholders should refer to the date of the AGM and the book closure dates set out below but not those set out in the Announcement/Annual Report.

AGM AND CLOSURE OF REGISTER OF MEMBERS

The forthcoming annual general meeting of the Company (“AGM”) will be held on **Thursday, 18 May 2017**. In order to determine the entitlement of the Shareholders to attend the AGM, the register of members of the Company will be closed from **Friday, 12 May 2017 to Thursday, 18 May 2017** (both days inclusive), during which period no transfer of shares of the Company can be registered. To qualify for the attendance at the AGM, Shareholders must ensure that all transfer documents accompanied by the relevant share certificates are lodged with the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong no later than 4:00 p.m. on **Thursday, 11 May 2017**.

* *for identification purpose only*

The circular and notice of the AGM and the related proxy form will be published and despatched by the Company as soon as practicable.

Other than the above changes, the contents of the Announcement and Annual Report remain unchanged.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 10 April 2017

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.finsofthk.com.