

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

SUPPLEMENTAL ANNOUNCEMENT – DISCLOSEABLE TRANSACTION: DISPOSAL OF 100% INTERESTS OF THE TARGET

Reference is made to the announcement of the Company dated 1 December 2016 (“**Announcement**”) in relation to the disposal of the Target. Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Company would like to supplement the following additional information in relation to the Disposal.

The Group first acquired 100% interests in the Target Subsidiary in December 2015 at the consideration of HK\$6,000,000. Later in April 2016, the Group, as shareholder of the Target Subsidiary, received a dividend of HK\$6,000,000. Having considered that the Consideration of HK\$20,000,000 for the Disposal has far exceeded the investment costs of the Group to the Target Group and that the Group can have immediate cash proceeds from the Disposal, the Directors considered the Consideration is fair and reasonable.

The Group has applied the proceeds it is entitled to (i.e. 51% of HK\$20,000,000) to finance the acquisition of Ultimate Elite Investments Limited, details of which are set out in the announcement of the Company dated 5 December 2016.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 6 December 2016

* *for identification purpose only*

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.