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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

SUPPLEMENTAL ANNOUNCEMENT – ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2016

Reference is made to the announcement (“**Announcement**”) and the annual report (“**Annual Report**”) of the Company dated 24 March 2017 respectively in relation to the audited consolidated results of the Company and its subsidiaries for the year ended 31 December 2016. Capitalised terms used herein shall have the same meanings as those defined in the Announcement/Annual Report unless the context requires otherwise.

The Company would like to substitute the paragraphs under the section headed “**CORPORATE GOVERNANCE PRACTICES**” of the Announcement and the section headed “**CORPORATE GOVERNANCE PRACTICES**” on page 42 of the Annual Report with the following paragraphs in their entirety:

“During the Year, the Company has complied with all the applicable code provisions as set out in the Corporate Governance Code (“**CG Code**”) set out in Appendix 15 to the GEM Listing Rules, except for the deviations mentioned in the following paragraphs.

According to code provision A.2.1 of the CG Code, the roles of the chairman and the chief executive officer should be separate and should not be performed by the same individual. During the Year, the role of the Chairman was performed by Mr. Chan Sek Keung, Ringo (who resigned on 26 August 2016) followed by Mr. Ng Wing Cheong Stephen (who was appointed on 26 August 2016). During the Year, the office of the chief executive officer of the Company remained vacated, since the Company has not been able to identify a suitable candidate for the position.

* *for identification purpose only*

However, the Board will keep reviewing the current structure of the Board from time to time and should any candidate with suitable knowledge, skill and experience be identified, the Company will make appointment to fill the position as appropriate.”

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 3 April 2017

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.