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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

**匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

### **LAPSE OF THE PLACING AGREEMENT IN RESPECT OF THE PROPOSED ISSUE OF NOTES**

Reference is made to the announcements of Finsoft Financial Investment Holdings Limited (“**Company**”, together with its subsidiaries, the “**Group**”) dated 24 May 2019 and 23 July 2019 (“**Announcements**”) in respect of the proposed issue of the 9% per annum notes (“**Notes**”) by the Company. Capitalised terms used herein shall have the same meanings as those defined in the Announcements unless the context requires otherwise.

The Board announces that upon the lapse of the Placing Period on 23 January 2020, the Placing Agreement (as amended by a supplemental agreement dated 23 July 2019 (“**Supplemental Agreement**”)) shall lapse and all obligations of the Placing Agent and of the Company under the Placing Agreement (as amended by the Supplemental Agreement) shall cease and determine. The Company has not issued any Notes pursuant to the Placing Agreement (as amended by the Supplemental Agreement).

The Board considers that the lapse of the Placing Agreement (as amended by the Supplemental Agreement) has no material adverse impact on the Group as a whole.

On behalf of the Board

**Finsoft Financial Investment Holdings Limited**

**Chan Wai Lung**

*Chairman*

Hong Kong, 23 January 2020

*As at the date of this announcement, the Board consists of Mr. Chan Wai Lung being an executive Director and the chairman of the Board, Ms. Lam Ching Yee, Mr. Lam Ho Pong, Ms. Lin Ting and Mr. Shi Shaowu being the executive Directors, Mr. Lo Yu Man being the non-executive Director, and Mr. Lam Kai Yeung, Ms. Lee Kwun Ling, May Jean and Mr. Zhong Shi being the independent non-executive Directors.*

\* For identification purposes only

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at [www.hkgem.com](http://www.hkgem.com) for a minimum period of seven days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*