

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy)	y): <u>31/03/2020</u>		
To : Hong Kong Exchanges and Cle	earing Limited		
Name of Issuer FINSO	OFT FINANCIAL IN\	/ESTMENT H	IOLDINGS LIMITED
Date Submitted 1 APR	RIL 2020		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 8018 Desc	ription :	N/A	4
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>2,000,000,000</u>	HK\$0.005	HK\$10,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	2,000,000,000	HK\$0.005	HK\$10,000,000
(2) Stock code : N/A Desc	ription :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	<u>N/</u> A	N/A	N/A

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Descript	tion :	N/A	4
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _	N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

March 2019

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,260,582,340	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,260,582,340	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme issued pursuant the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10/09/2013 / / Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil N/A (Preference shares) (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price EGM approval date (if applicable)	(/ /						
Subscription price EGM approval date (if applicable)	(/ /						
(/ /)		-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A							
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1)	(/ /						
			Total B.	(Preferen	ary shares) ce shares) other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	 					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordina	aru oboroo\	NI/A	
			Total C. (Ordina (Preferen	ary snares) ce shares)	N/A N/A	_
				ther class)	N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti			
if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
İ			
i			
ł	1 1 1 \		i
1	shares (Note 1)		
1	shares (Note 1)		
2.	N/A		
1			
1			
1	shares (Note 1)		
1	Stiales (Note 1)		
	A I / A		
3.	N/A		
İ	(İ
1	shares (Note 1)		
	Shares (Note 1)		
-	Total D (Ordinary above)	NI/A	
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Otl	her Movements in	Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Olara of shares	N/A			
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(N/A	N/A
			Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
				N 1/A			
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(,,,,,,,			N/A	N/A
			Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(~~,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,	N/A	N/A

shares of shares of issuer which issued may be during the issued month pursuant thereto as a								
Social consideration State	Type of Issue					shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the	
Substitute					N/A			
Class of shares	5.	Scrip dividend		Issue and allotment	(/ /			
Class of shares repurchased (Note 1)			carretrey	EGM approval date:		,		
Cancellation date : (dd/mm/yyyy)				(dd/iiiii/yyyy)		,	N/A	N/A
6. Repurchase of shares Cancellation date : (dd/mm/yyyy)				Class of shares	N/A			
Class of shares	_			repurchased (Note 1)				
Class of shares N/A redeemed (Note 1) 7. Redemption of shares (dd/mm/yyyy) Redemption date: (dd/mm/yyyy) EGM approval date: (vd/mm/yyyy) N/A N/A Class of shares (vd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (vd/mm/yyyy) Class of shares (vd/mm/yyyy) Redemption of shares (vd/mm/yyyy) N/A N/A	6.				(/ /)		
7. Redemption of shares				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption of shares								
Shares (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A State issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					N/A			
(dd/mm/yyyy) N/A N/A	7.				(/ /)		
Class of shares N/A issuable (Note 1) 8. Consideration issue At price: State currency lssue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
8. Consideration issue At price: State currency State date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)								<u>N/A</u>
issue At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)					N/A			
(dd/mm/yyyy) (/ / /)	8.		At price : State currency ———		(/ /)		
<u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type o	f Issue									No. of new shares of issuer issued during the month pursuant thereto	sha issue ma is: pur there close	of new ares of er which ay be sued resuant ato as at e of the onth
					Class of issuable (of shares Vote 1)	s _	N/A				
9. Capita reorga	ıl ınisation				Issue and date : (dd/		(/ /)			
					EGM appr (dd/mm/yy	oval date: 'yy)	(/ /)	N/A		N/A
			_		Class of issuable (of shares	s _	N/A				
10. Other (Pleas	e specify)	At price :	State currency		Issue and date : (dd/		(/ /)			
					EGM appr (dd/mm/y)		(1 1)	N/A	- -	N/A
						Total	IE.	(Or	dinary	/		
						(Pre		sl nce sl Other) <u>N/A</u>	- -	
Total incr	ease / (dec	rease) in o	ordinary share:	es durir	ng the mon	th (i.e. Total	l of A	A to E)): (1)	N/A	
									(2		N/A	
Total incr	ease / (dec	rease) in n	reference sha	ares di	urina the m	onth (i.e. To	otal d	of A to		·	N/A	
Total incr			ther classes o		_						N/A	
E): (These fig Capital").		d be the s	ame as the re	elevant	t figures un	der II above	e ("N	lovem	ents	in İssued Sı	hare	
IV Confir	mations											

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 3); (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by:		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Wong Kei Lam	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by:	(v)	filed with the Registrar of Companies have been duly filed and that compliance has been made with
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any):	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by:	(vii)	to have been purchased or agreed to be purchased by it and the purchase consideration for all such
Remarks (if any): Submitted by: Wong Kei Lam	(viii)	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
· · · · · · · · · · · · · · · · · · ·	Remarl	ks (if any):
· · · · · · · · · · · · · · · · · · ·		
· · · · · · · · · · · · · · · · · · ·		
Fitle: Company Secretary	Submit	ted by: Wong Kei Lam
	Γitle:	
(Director, Secretary or other duly authorised officer)		(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.