

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2017

| To : Hong Kong Exchanges a | nd Clea | ring Limited | | |
|-------------------------------|----------|------------------------|----------------------------------|---|
| | | | <u>'ESTMENT H</u> | OLDINGS LIMITED |
| Date Submitted | 2 May 2 | 017 | | |
| I. Movements in Authorised S | Share Ca | apital | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : <u>8018</u> | Descrip | otion : | N/A | <u>\</u> |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | 2,000,000,000 | HK\$0.005 | HK\$10,000,000 |
| Increase/(decrease) | | Nil | | Nil |
| Balance at close of the month | ١ . | 2,000,000,000 | HK\$0.005 | HK\$10,000,000 |
| (2) Stock code : N/A | Descrip | otion : | N/A | Λ |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | month | N/A | N/A | N/A |
| Increase/(decrease) | | N/A | | N/A |
| Balance at close of the month | 1 | N/A | <u>N/A</u> | N/A |

| 2. Preference Shares | | | | |
|---------------------------------------|-------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A | Descript | ion : | N/A | |
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the | e month _ | N/A | N/A | N/A |
| 3. Other Classes of Sl | hares | | | |
| Stock code : N/A | Descript | ion : | N/A | \ |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pr | eceding month_ | N/A | N/A | N/A |
| Increase/(decrease) | _ | N/A | | N/A |
| Balance at close of the | e month | N/A | N/A | N/A |
| Total authorised share currency): | capital at the er | nd of the month | (State H | < \$10,000,000 |
| II. Movements in Issue | ed Share Capital | | | |
| | No. of ordir | nary shares (2) | No of preferer shares | nce No. of other classes of shares |
| Balance at close of preceding month | 1,260,582,340 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | N/A | N/A | N/A | N/A |
| Balance at close of | | | | |

N/A

N/A

N/A

1,260,582,340

the month

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10/09/2013 (/ / 145,010,000 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A | Currency of nominal value | Nominal at clos prece mor | value se of ding | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------------|------------------------------------|------------------------|----------------------------------|---|---|---|
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | · · |
| EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A | (1 1 |) | | | | | |
| | | | | | | | |
| Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ / |) | | | | | |
| (/ /) | | | | | | | _ |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | | |
| EGM approval date (if applicable) | (/ / | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date (if applicable) | (/ / |) | | | | | |
| | | | Total B. | | ary shares) | N/A | _ |
| | | | | • | ce shares) ther class) | N/A N/A | - |

| Convertibles (i.e. Convertible | e into Shares of t | he Issuer wh | ich are to be List | ed) | No of | No -f |
|--|--------------------------------------|---|--------------------|------------------------------------|---|---|
| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | <u></u> | | | | | |
| | <u></u> | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (| | | | | |
| 2. N/A | (/ /) | | | | | |
| 2. 19/73 | | | | | | |
| | | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | <u> </u> | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Ctook and (if listed) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (\(\alpha_{i}\)\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ | , , ,) | | Total C. (Ordina | ary shares) | N/A | |
| | | | (Preferen | ice shares) | N/A | - - |
| | | | (O | ther class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Options (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | | |
| 1. <u>10/74</u> | - | |
| - | - | |
| | . | |
| shares (Note 1 | | |
| Silates (Note 1) | ' | · - |
| 2. N/A | | |
| 2. <u>N/A</u> | - | |
| | - | |
| | . | |
| shares (Note 1) | | |
| Silates (Note 1) | ' | |
| 3. N/A | | |
| 0 | - | |
| | - | |
| | \dashv | |
| shares (Note 1 | $\stackrel{\leftarrow}{\vdash}$ | |
| Shares (Note 1) | , | |
| Total D. (Ordinary shares | N/A | |
| (Preference shares | | - |
| (Other class | | - |
| (Other class | 19/73 | - |
| | | |

| Ot | her Movements | in Issued Share | e Capital | | | | | |
|----|---------------|-----------------|-----------------------|---|-------|---|--|--|
| | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | N/A | _ | | |
| 1. | Rights issue | | State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NIA | A 1/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 2. | Open offer | | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 3. | Placing | At price : S | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Class of shares | N/A | | | |
| | | | | issuable (Note 1) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Scrip dividend | At price : State currency——— | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A (/ / | - | |
|-------|-----------------------|------------------------------|--|--------------|-----------------|-----|
| 5. \$ | Scrip dividend | AL DUCE | date : (dd/mm/yyyy) EGM approval date: | (/ / | | |
| | | | | |) | |
| | | | (dd/fillif/yyyy) | (/ / |) N/A | N/A |
| | | | Class of shares repurchased (Note 1) | N/A | - | |
| | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |
| | | | Class of shares redeemed (Note 1) | N/A | - | |
| 7. F | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) N/A | N/A |
| | | | Class of shares issuable (Note 1) | N/A | - | _ |
| | Consideration ssue | At price : State currency——— | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) <u>N/A</u> | N/A |

| | No. of new shares of issuer during the month pursuant thereto the month thereto as at close of the month |
|--|--|
| Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/AN/A |
| Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/AN/A |
| (Preference share: | s) N/A |
| | Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) ——————————————————————————————————— |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) | N/A |
|---|--------------|
| (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Capital").) | Issued Share |

| Remarks (if any): |
|---|
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| Submitted by: Wong Kei Lam |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
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| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.