

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/05/2017

To : Hong Kong Exchanges a	ind Clea	ring Limited		
-			ESTMENT H	OLDINGS LIMITED
Date Submitted	1 June 2	2017		
I. Movements in Authorised S	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>8018</u>	_Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	2,000,000,000	HK\$0.005	HK\$10,000,000
Increase/(decrease)		Nil		Nil
Balance at close of the montl	า	2,000,000,000	HK\$0.005	HK\$10,000,000
(2) Stock code : N/A	_Descrip	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)		N/A		N/A
Balance at close of the montl	n	N/A	N/A	N/A

2. Preference Shares				
Stock code : N/A	Descript	ion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month _	N/A	N/A	N/A
3. Other Classes of SI	hares			
Stock code : N/A	Descript	ion :	N/A	\
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month_	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the	e month	N/A	N/A	N/A
Total authorised share currency):	capital at the er	nd of the month	(State H	< \$10,000,000
II. Movements in Issue	ed Share Capital			
	No. of ordir	nary shares (2)	No of preferer shares	nce No. of other classes of shares
Balance at close of preceding month	1,260,582,340	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of				

N/A

N/A

N/A

1,260,582,340

the month

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 10/09/2013 (/ / 145,010,000 Ordinary shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal at clos prece mor	value se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							· ·
EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(1 1)					
Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /)							_
Stock code (if listed) Class of shares issuable (Note 1)							
EGM approval date (if applicable)	(/ /						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable)	(/ /)					
			Total B.		ary shares)	N/A	_
				•	ce shares) ther class)	N/A N/A	-

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be List	ed)	No of	No -f
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u></u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(
2. N/A	(/ /)					
2. 19/73						
						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
	<u> </u>					
-	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(\(\alpha_{i}\)\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	, , ,)		Total C. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_ _
			(O	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
1. <u>10/7</u>	-	
-		
	. 	
shares (Note 1		
Silates (Note 1)	'	· -
2. N/A		
2. <u>N/A</u>	-	
	-	
	. 	
shares (Note 1)		
Silates (Note 1)	'	<u> </u>
3. N/A		
0	-	
	-	
	\dashv	
shares (Note 1	$\stackrel{\leftarrow}{\vdash}$	
Shares (Note 1)	,	
Total D. (Ordinary shares	N/A	
(Preference shares		-
(Other class		-
(Other class	19/73	-

Ot	her Movements	in Issued Share	e Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue		State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NIA	A 1/A
							N/A	N/A
				Class of shares issuable (Note 1)	N/A			
2.	Open offer		State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : S	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	N/A			
				issuable (Note 1)		_		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Scrip dividend	At price : State currency———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A (/ /	-	
5. \$	Scrip dividend	AL DUCE	date : (dd/mm/yyyy) EGM approval date:	(/ /		
)	
			(dd/fillif/yyyy)	(/ /) N/A	N/A
			Class of shares repurchased (Note 1)	N/A	-	
	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A
			Class of shares redeemed (Note 1)	N/A	-	
7. F	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) N/A	N/A
			Class of shares issuable (Note 1)	N/A	-	_
	Consideration ssue	At price : State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /) <u>N/A</u>	N/A

	No. of new shares of issuer during the month pursuant thereto the month thereto as at close of the month
Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/AN/A
Class of shares N/A issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/AN/A
(Preference share:	s) N/A
	Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares N/A issuable (Note 1) ———————————————————————————————————

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Wong Kei Lam
Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.