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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 18 MAY 2017; AND RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the circular of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 11 April 2017 (“**Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the resolutions (“**Resolutions**”) as set out in the notice of the AGM (“**Notice**”) were duly passed as ordinary resolutions of the Company by the Shareholders by way of poll at the AGM held on 18 May 2017.

As at the date of the AGM, there were a total of 1,260,582,340 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, there was no restriction on any Shareholders to cast votes on any of the Resolutions and no Shareholder was required to abstain from voting on the same at the AGM under the GEM Listing Rules. As such, there were a total of 1,260,582,340 Shares, representing 100% of the issued share capital of the Company as at the date of the AGM, entitling the Shareholders to attend and vote on the Resolutions proposed at the AGM. None of the Shareholders was entitled to attend and abstain from voting in favour of the Resolutions proposed at the AGM pursuant to Rule 17.47A of the GEM Listing Rules. None of the Shareholders has stated his/her/its intention in the Circular to vote against any of the Resolutions proposed or to abstain from voting at the AGM.

* For identification purposes only

Full text of the Resolutions is set out in the Notice. The poll results of the Resolutions are as follows:

Ordinary Resolutions		Number of votes (%)		Total number of votes
		For	Against	
1.	To receive and adopt the audited consolidated financial statements of the Company and its subsidiaries together with the reports of the directors (“ Directors ”) and the auditors of the Company for the year ended 31 December 2016.	569,143,240 (100%)	0 (0%)	569,143,240
2.	To re-elect Mr. Lam Kai Yeung as an independent non-executive Director.	569,143,240 (100%)	0 (0%)	569,143,240
3.	To authorise the board of Directors (“ Board ”) to fix the Directors’ remuneration.	569,143,240 (100%)	0 (0%)	569,143,240
4.	To re-appoint PKF Hong Kong as the auditors of the Company and to authorise the Board to fix their remuneration.	569,143,240 (100%)	0 (0%)	569,143,240
5.	To grant the Repurchase Mandate (as defined in the circular of the Company dated 11 April 2017 (“ Circular ”)) to the Directors to repurchase shares of the Company in the manner as set out in resolution no. 5 of the Notice.	569,143,240 (100%)	0 (0%)	569,143,240
6.	To grant the Issue Mandate (as defined in the Circular) to the Directors to issue, allot and otherwise deal with additional shares of the Company in the manner as set out in resolution no. 6 of the Notice.	569,143,240 (100%)	0 (0%)	569,143,240
7.	To extend the general mandate granted to the Directors to issue and allot the shares repurchased by the Company in the manner as set out in resolution no. 7 of the Notice.	569,143,240 (100%)	0 (0%)	569,143,240
8.	To grant the refreshment of the 10% General Limit (as defined in the Circular) to the Directors in the manner as set out in resolution no. 8 of the Notice.	569,143,240 (100%)	0 (0%)	569,143,240

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of each of the Resolutions, all the Resolutions proposed at the AGM were duly passed by the Shareholders as ordinary resolutions of the Company.

Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

RETIREMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Due to other business commitments which require more of his dedications, Mr. Yuen Shiu Wai (“**Mr. Yuen**”) did not offer himself for re-election at the AGM and retired as an independent non-executive Director upon conclusion of the AGM.

Following the retirement of Mr. Yuen as an independent non-executive Director, Mr. Yuen also resigned as (i) the chairman of the remuneration committee (“**Remuneration Committee**”) of the Board; (ii) a member of the audit committee (“**Audit Committee**”) of the Board and (iii) a member of the nomination committee (“**Nomination Committee**”) of the Board with effect from 18 May 2017.

Mr. Yuen has confirmed that he did not have any disagreement with the Board and that there were no matters in relation to his retirement as an independent non-executive Director that need to be brought to the attention of the Stock Exchange or the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Yuen for his invaluable contribution to the Company during his term of service.

Following the retirement of Mr. Yuen, the Company will have only two independent non-executive Directors and two members of each of the Audit Committee, Remuneration Committee and Nomination Committee. This will fall below the minimum number requirement under Rules 5.05(1), 5.28 and 5.34 of the GEM Listing Rules. The Company is identifying a suitable candidate to fill the above vacancies. Further announcement will be made by the Company when the relevant appointments are made.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 18 May 2017

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.