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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

CHANGE OF AUDITOR

This announcement is made by Finsoft Financial Investment Holdings Limited (“**Company**”, together with its subsidiaries referred to as “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities (“**GEM Listing Rules**”) on GEM of The Stock Exchange of Hong Kong Limited.

RESIGNATION OF AUDITOR

The board of directors (“**Directors**”) of the Company (“**Board**”) hereby announces that RSM Hong Kong (“**RSM**”) has resigned as auditor of the Company with effect from 17 December 2025 as RSM is unable to agree on the audit fee for the Company’s financial year ending on 31 December 2025.

Upon a recent review of the audit fee, the Board and the audit committee of the Company (“**Audit Committee**”) considered a number of factors to assess if the audit fee quoted by RSM is in the best interests of the Company and the shareholders of the Company (“**Shareholders**”) as a whole, including but not limited to (i) the fee levels offered by other reputable accounting firms in the market which possess necessary capabilities and competence; (ii) the scale and complexity of the Group’s operations; and (iii) the cost control measures of the Group. The Board, with the recommendation of the Audit Committee, therefore considers that it would be appropriate and in the best interests of the Company and the Shareholders as a whole to change the auditor of the Company.

RSM has confirmed in its resignation letter that it is not aware of any matters that need to be brought to the attention of the Shareholders and the Company’s creditors save for the abovementioned fee reason. The Board and the Audit Committee are not aware of any disagreements or unresolved audit issues between the Company and RSM or other matters in relation to the resignation of RSM that need to be brought to the attention of the Shareholders, other than the audit fee proposal of RSM disclosed above.

The Board confirms that RSM has not commenced any review or audit work for the financial year ending 31 December 2025. The Board believes that the resignation of RSM will not have any significant impact on the audit of the Group for the financial year ending 31 December 2025.

The Board would like to take this opportunity to express its gratitude to RSM for its professional and quality services rendered to the Group during the past years.

* for identification purpose only

APPOINTMENT OF AUDITOR

The Board further announces that with the recommendation from the Audit Committee, Baker Tilly Hong Kong Limited (“**Baker Tilly**”) has been appointed as the auditor of the Company with effect from 17 December 2025 to fill the casual vacancy following the resignation of RSM and to hold office until the conclusion of the next annual general meeting of the Company.

The Audit Committee has considered a number of factors in assessing the appointment of Baker Tilly as the auditor of the Company, including but not limited to (i) its audit plan for the financial year ending 31 December 2025; (ii) its competence and capability, including its industry knowledge, audit experience and technical competence in handling audit work for companies listed on the Stock Exchange and its familiarity with the requirements under the GEM Listing Rules, Hong Kong Standards on Auditing and HKFRS Accounting Standards; (iii) its independence and objectivity; (iv) its market reputation; (v) its resources and quality; (vi) its audit fee which is appropriate and commensurate with the scope and extent of audit work required and aligned with the Group’s focus on cost control; and (vii) the relevant guidance issued by the Accounting and Financial Reporting Council.

Based on the above, the Audit Committee has concluded that Baker Tilly is independent, competent and capable to perform a high-quality audit and is eligible and suitable to act as the auditor of the Company, and the audit fee of Baker Tilly is in line with the need of the Company to carry out appropriate cost control measures in view of an ongoing tough business operating environment and the Group’s financial performance. The Board and the Audit Committee are of the view that the appointment of Baker Tilly as the Company’s auditor would maintain audit quality and enable the Company to carry out more effective cost control to better support its future business development, and is in the best interests of the Company and the Shareholders as a whole.

The Board would like to express its warm welcome to Baker Tilly on its appointment as the auditor of the Company.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

Hong Kong, 17 December 2025

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Ms. Tin Wun Yan Kelly being an executive Director and the chief executive officer of the Company, Mr. Yu Kwan Nam Gabriel being an executive Director, Mr. Lo Kai Pong being a non-executive Director and Mr. Hon Ming Sang, Mr. Tang Shu Pui Simon and Mr. Hung Ka Hai Clement being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.