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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

### **匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

## **DISCLOSEABLE TRANSACTION – DISPOSAL OF LISTED SECURITIES**

### **THE DISPOSAL**

On 2 May 2025, Golden Spade disposed of a total of 396,000 Huaneng Power Shares through the open market of the Stock Exchange at an aggregate consideration of approximately HK\$1,953,000 (excluding transaction costs). The average selling price of the Huaneng Power Shares disposed of was approximately HK\$4.93 per Huaneng Power Share.

The Group has recognised a gain from the Disposal of approximately HK\$258,000 for the year ended 31 December 2025, being the difference between the gross proceeds of the Disposal and the carrying value of 396,000 Huaneng Power Shares being disposed of under the Disposal.

### **GEM LISTING RULES IMPLICATIONS**

As one or more of the relevant applicable percentage ratios (as defined in the GEM Listing Rules) in respect of the Disposal exceeded 5% but were less than 25%, the Disposal constituted a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and was subject to the notification and announcement requirements under Chapter 19 of the GEM Listing Rules.

### **THE DISPOSAL**

On 2 May 2025, Golden Spade disposed of a total of 396,000 Huaneng Power Shares through the open market of the Stock Exchange at an aggregate consideration of approximately HK\$1,953,000 (excluding transaction costs). The average selling price of the Huaneng Power Shares disposed of was approximately HK\$4.93 per Huaneng Power Share.

The Group has recognised a gain from the Disposal of approximately HK\$258,000 for the year ended 31 December 2025, being the difference between the gross proceeds of the Disposal and the carrying value of 396,000 Huaneng Power Shares being disposed of under the Disposal. As the Disposal was conducted on the open market of the Stock Exchange, the identities of the counterparties of the 396,000 Huaneng Power Shares disposed of could not be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the counterparties and the ultimate beneficial owner(s) of the counterparties of the Huaneng Power Shares disposed of under the Disposal were Independent Third Parties.

\* *for identification purpose only*

## INFORMATION OF HUANENG POWER

According to the publicly available information, Huaneng Power is a Sino-foreign joint stock limited company established in the PRC, the overseas listed foreign shares of which are listed on the Main Board of the Stock Exchange (stock code: 902) and A shares of which are listed on the Shanghai Stock Exchange (Stock Code: 600011).

Huaneng Power and its subsidiaries are principally engaged in the generation and sale of electric power to the respective regional or provincial grid companies in the PRC, the Republic of Singapore and the Islamic Republic of Pakistan.

Set out below is certain financial information of Huaneng Power extracted from its audited consolidated financial statements for the three financial years ended 31 December 2023, 31 December 2024 and 31 December 2025:

	For the year ended 31 December		
	2025	2024	2023
	<i>RMB'000</i>	<i>RMB'000</i>	<i>RMB'000</i>
	<i>(Audited)</i>	<i>(Audited)</i>	<i>(Audited)</i>
Net profit/(loss) (before taxation)	23,533,204	17,821,286	12,477,142
Net profit/(loss) (after taxation)	19,530,025	14,006,193	8,769,409

Set out below are the consolidated total asset value and net asset value of Huaneng Power as at 31 December 2024 and 31 December 2025:

	As at	As at
	31 December	31 December
	2025	2024
	<i>(Audited)</i>	<i>(Audited)</i>
	<i>RMB'000</i>	<i>RMB'000</i>
Consolidated total asset value	619,678,043	595,576,880
Consolidated net asset value	219,537,796	210,579,046

## REASON FOR AND BENEFIT OF THE DISPOSAL

The Group is principally engaged in the provision of financial trading software solutions, provision of other IT and internet financial platforms services, money lending business and assets investments in Hong Kong.

Having considered the track record of Huaneng Power, the Group considered that the Huaneng Power Shares were an attractive investment and could enhance the returns for the Group. The Group considered that the Disposal represented an opportunity to realise its investments in Huaneng Power. The Group used the net proceeds of the Disposal of approximately HK\$1,948,000 for general working capital such as office's overhead, staff salaries and legal and professional fees.

As the Disposal was made on the open market at prevailing market price, the Directors (including the independent non-executive Directors) believed that all the Huaneng Power Shares were disposed of by the Group under the Disposal at the then prevailing market prices and the Disposal was fair and reasonable, on normal commercial terms and in the interests of the Company and its shareholders as a whole.

## **GEM LISTING RULES IMPLICATIONS**

As one or more of the relevant applicable percentage ratios (as defined in the GEM Listing Rules) in respect of the Disposal exceeded 5% but were less than 25%, the Disposal constituted a discloseable transaction for the Company under Chapter 19 of the GEM Listing Rules and was subject to the notification and announcement requirements under Chapter 19 of the GEM Listing Rules.

Due to inadvertent mistake and oversight, the Company failed to make timely disclosure of the Disposal. Such failures were unintentional and were caused by the inadvertent mistake and oversight in respect of size test computation as the manager of the finance department of the Group (“**Relevant Staff**”) failed to extract the correct share price of the Company in the computation of the size test of the Disposal and the members of the investment committee of the Company failed to detect such mistake during their review of the same, which resulted in the failure in the classification of the Disposal as a notifiable transaction of the Company under Chapter 19 of the GEM Listing Rules.

The Company would like to express its deepest regrets for the inadvertent mistake and oversight. The Company had no intention to withhold any information relating to the Disposal.

## **REMEDIAL ACTIONS**

To prevent similar incidence in the future, the Company has implemented the following remedial actions:

1. the Company has arranged enhanced regular training and reminders on a quarterly basis on regulatory compliance matters to the Directors, the members of the investment committee of the Company and the Relevant Staff, so as to keep them refreshed of the requirements of the GEM Listing Rules;
2. the Company has reviewed and enhanced its regulatory compliance procedures and internal controls so as to ensure that the transactions of the Group will fully comply with the GEM Listing Rules. Under the previous arrangement, the accounting department of the Group would prepare an investment report for each proposed investment activity. The investment report should include details of the proposed transaction, including but not limited to, the amount involved, size test computation, nature and liquidity of assets to be invested, reasons for investment, expected return and risks assessments. An investment meeting to be held, either by the Company’s investment committee (comprising of Ms. Tin Yat Yu Carol, Ms. Tin Wun Yan Kelly and Mr. Yu Kwan Nam Gabriel as at the date of this announcement) or the Board, depending on the size of the proposed transaction to the extent that any transaction which constitutes a notifiable transaction of the Company will be subject to the approval of the Board, would be arranged to review the investment report and approve the proposed investment activity. Under the enhanced arrangement, the size test of the proposed

transaction shall be re-computed (instead of being reviewed under the previous arrangement) by any one of the investment committee members to ensure its accuracy before submitting to the investment committee or the Board for its review and approval. In addition, the finance department of the Group will circulate to the Board the Group's monthly management accounts together with a summary of the material transactions undertaken during the month, which will allow the Board to check and monitor if there has been any oversight of notifiable transaction. The Board is of the view that such enhanced arrangement would be effective in preventing the occurrence of similar incidence in the future; and

3. with immediate effect, the Company will maintain closer cooperation with its professional advisers in relation to regulatory compliance.

## DEFINITIONS

In this announcement, the following expressions have the following meanings, unless the context otherwise requires:

“Board”	the board of Directors
“Company”	Finsoft Financial Investment Holdings Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on GEM
“Director(s)”	the director(s) of the Company
“Disposal”	the disposal of a total of 396,000 Huaneng Power Shares by Golden Spade on the open market of the Stock Exchange on 2 May 2025 at a total consideration of approximately HK\$1,953,000 (excluding transaction costs)
“GEM”	GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM
“Golden Spade”	Golden Spade Investment Limited, a company incorporated in Hong Kong with limited liability, an indirect wholly-owned subsidiary of the Company which is engaged in investment holding
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the People's Republic of China
“Huaneng Power”	Huaneng Power International, Inc., a Sino-foreign joint stock limited company incorporated in the PRC

“Huaneng Power Share(s)”	overseas listed foreign shares in the ordinary share capital of Huaneng Power with a nominal value of RMB1.00 each, which are listed on the Main Board of the Stock Exchange
“Independent Third Party”	a party who is not a connected person of the Company and is independent of the Company and its connected persons
“PRC”	the People’s Republic of China excluding Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan for the purpose of this announcement
“RMB”	Renminbi, the lawful currency of the PRC
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Ms. Tin Yat Yu Carol**  
*Chairman*

Hong Kong, 30 April 2026

*As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Ms. Tin Wun Yan Kelly being an executive Director and the chief executive officer of the Company, Mr. Yu Kwan Nam Gabriel being an executive Director, Mr. Lo Kai Pong being a non-executive Director and Mr. Hon Ming Sang, Mr. Tang Shu Pui Simon and Mr. Hung Ka Hai Clement being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <https://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*