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## **FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED**

### **匯財金融投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8018)**

## **PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION**

This announcement is made by Finsoft Financial Investment Holdings Limited (“**Company**”) pursuant to Rule 17.50(1) of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**” and each a “**Director**”) of the Company proposes to make certain amendments (“**Proposed Amendments**”) to the existing third amended and restated articles of association (“**Articles of Association**”) of the Company and to adopt the fourth amended and restated articles of association (“**New Articles of Association**”) of the Company in order to (i) bring the Articles of Association in line with the latest regulatory requirements of the GEM Listing Rules in respect of electronic or hybrid meetings, electronic voting and electronic dissemination of corporate communications; (ii) provide the Company with flexibility to hold treasury shares under the Articles of Association; (iii) enable the shareholders of the Company (“**Shareholders**”) to give instructions, receive corporate action proceeds and pay subscription monies for offers to subscribe for new securities by electronic means; (iv) prepare for the uncertificated securities market regime by adding provisions to allow Shareholders to hold and transfer shares of the Company in uncertificated form; and (v) make other consequential and housekeeping amendments.

In view of the number of proposed changes, the Board proposes to seek the approval of the Shareholders by way of a special resolution at the forthcoming annual general meeting (“**AGM**”) of the Company to amend the Articles of Association by adopting the New Articles of Association. The New Articles of Association, which are subject to the approval of the Shareholders by way of a special resolution at the AGM, will become effective upon such approval has been obtained.

A circular containing, among other matters, details of the Proposed Amendments and the adoption of the New Articles of Association, together with a notice of the AGM will be published on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) in due course.

On behalf of the Board  
**Finsoft Financial Investment Holdings Limited**  
**Ms. Tin Yat Yu Carol**  
*Chairman*

Hong Kong, 12 May 2026

\* *For identification purposes only*

*As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Ms. Tin Wun Yan Kelly being an executive Director and the chief executive officer of the Company, Mr. Yu Kwan Nam Gabriel being an executive Director, Mr. Lo Kai Pong being a non-executive Director and Mr. Hon Ming Sang, Mr. Tang Shu Pui Simon and Mr. Hung Ka Hai Clement being the independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at <http://www.hkexnews.hk> for a minimum period of seven days from the date of its publication and on the website of the Company at [www.finsofthk.com](http://www.finsofthk.com).*