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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules (“**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of Finsoft Financial Investment Holdings Limited (“**Company**”) announces that, on 21 November 2016, it has granted to five eligible persons (“**Grantees**”, each a “**Grantee**”), subject to acceptance by the Grantees, share options (“**Options**”) to subscribe for an aggregate of 40,000,000 ordinary shares of the Company of HK\$0.005 each (“**Shares**, each a “**Share**”) (upon exercise in full and subject to adjustment in accordance with the share option scheme of the Company adopted pursuant to an ordinary resolution of all the then shareholders of the Company passed on 10 September 2013 (“**Scheme**”)) under the Scheme. Details of the Options granted are as follows:

Date of grant	:	21 November 2016 (“ Date of Grant ”)
Exercise price of Options granted	:	HK\$0.2196 per Share, being the highest of (i) the closing price of HK\$0.2110 of the Shares on the Date of Grant; (ii) the average closing price of HK\$0.2196 of the Shares for the five trading days immediately preceding the Date of Grant; and (iii) the nominal value of the Shares (namely, HK\$0.005 per Share)
Total number of Shares to be issued upon exercise in full of the Options granted	:	40,000,000 Shares
Validity period (i.e. exercise period) of the Options	:	21 November 2016 to 20 November 2017
Consideration for the grant of the Options	:	HK\$1 to be paid by each Grantee upon the acceptance of the Options granted

As at the Date of the Grant, the Company had 864,000,000 Shares in issue.

* *for identification purpose only*

Among the Options granted, Options entitling the holders thereof to subscribe for an aggregate of 24,000,000 Shares were granted to Ms. Lin Ting (an executive Director), Ms. Lam Ching Yee (an executive Director) and Mr. Ng Wing Cheong Stephen (a non-executive Director and the chairman of the Board), each being granted Options to subscribe for 8,000,000 Shares.

The grant of the Options to each of Ms. Lin Ting, Ms. Lam Ching Yee and Mr. Ng Wing Cheong Stephen has been reviewed and approved by the independent non-executive Directors in accordance with Rule 23.04(1) of the GEM Listing Rules. Save as disclosed herein, none of the Grantees is a Director, chief executive or substantial shareholder (as defined in the GEM Listing Rules) of the Company, or any of their respective associate(s) (as defined in the GEM Listing Rules).

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Mr. Ng Wing Cheong Stephen
Chairman

Hong Kong, 21 November 2016

As at the date of this announcement, the Board consists of Ms. Lin Ting and Ms. Lam Ching Yee being the executive Directors, Mr. Ng Wing Cheong Stephen being the non-executive Director and the chairman of the Board and Ms. Lee Kwun Ling, May Jean, Mr. Yuen Shiu Wai and Mr. Lam Kai Yeung being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the Company’s website at www.finsofthk.com.