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FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

CHANGE OF AUDITOR

This announcement is made by Finsoft Financial Investment Holdings Limited (“**Company**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“**GEM Listing Rules**”).

The board (“**Board**”) of directors (“**Directors**”, and each, a “**Director**”) of the Company wishes to announce that PKF Hong Kong Limited (“**PKF**”) has resigned as the auditor of the Company with effect from 25 November 2020 as the Company was unable to reach an agreement with PKF on the auditor’s remuneration for the year ending 31 December 2020. The Board also announces that, with the recommendation of the audit committee of the Board, RSM Hong Kong has been appointed as the new auditor of the Company with effect from 25 November 2020 to fill the casual vacancy following the resignation of PKF and to hold office until the conclusion of the next annual general meeting of the Company.

PKF has confirmed in their letter of resignation there are no circumstances connected with their resignation that they consider should be brought to the notice of the members or creditors of the Company. The Board has confirmed that there is no disagreement or unresolved matter between the Company and PKF, and that it is not aware of any matters in relation to the resignation of PKF as the auditor of the Company that need to be brought to the attention of the shareholders of the Company.

The Board would like to express its sincere gratitude to PKF for its professional services and support rendered to the Company in the past years.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

Hong Kong, 25 November 2020

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Mr. Chan Wai Lung, Ms. Lam Ching Yee, Ms. Lin Ting and Ms. So Wai Yee Betty being the executive Directors, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Ms. Lo Wing Sze JP being the independent non-executive Directors.

* *For identification purposes only*

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.