

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

FINSOFT FINANCIAL INVESTMENT HOLDINGS LIMITED

匯財金融投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8018)

(1) SHARE CONSOLIDATION; AND (2) ADJUSTMENTS RELATING TO THE OUTSTANDING SHARE OPTIONS

SHARE CONSOLIDATION

All conditions precedent to the Share Consolidation have been fulfilled and the Share Consolidation will become effective on 25 June 2021.

ADJUSTMENTS RELATING TO THE OUTSTANDING SHARE OPTIONS

As a result of the Share Consolidation, adjustments will be made to the exercise price of the Outstanding Share Options and the number of Consolidated Shares to be issued upon exercise of the Outstanding Share Options. Such adjustment shall take effect upon the Share Consolidation becoming effective on 25 June 2021.

Reference is made to the circular of Finsoft Financial Investment Holdings Limited (“**Company**”) dated 24 May 2021 (“**Circular**”) and the announcements of the Company dated 26 April 2021 and 23 June 2021. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

SHARE CONSOLIDATION

The Board is pleased to announce that all conditions precedent of the Share Consolidation have been fulfilled and the Share Consolidation will become effective on Friday, 25 June 2021. Dealings in the Consolidated Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 25 June 2021.

Please refer to the Circular for details on the trading arrangement, exchange of share certificates and matching services for odd lots in connection with the Share Consolidation.

Shareholders should note that upon the Share Consolidation becoming effective, new share certificates of the Consolidated Shares will be issued in purple colour in order to distinguish them from the existing green colour.

* *For identification purposes only*

ADJUSTMENTS IN RELATION TO THE OUTSTANDING SHARE OPTIONS

As at the date of this announcement, there are Outstanding Share Options entitling the holders thereof to subscribe for 100,760,000 Existing Shares. Upon the Share Consolidation becoming effective on 25 June 2021, the following adjustments will be made to the exercise price of the Outstanding Share Options and the number of Consolidated Shares to be issued upon the exercise of the Outstanding Share Options in accordance with the terms and conditions of the Share Option Scheme, Rule 23.03(13) of the GEM Listing Rules and the Supplementary Guidance on Adjustments to the Exercise Price and Number of Share Options under the GEM Listing Rule Requirements issued by the Stock Exchange on 5 September 2005 (“**Stock Exchange Supplementary Guidance**”):

Date of Grant	Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
	Number of Existing Shares to be issued upon full exercise of the Outstanding Share Options	Exercise price per Existing Share	Adjusted number of Consolidated Shares to be issued upon full exercise of the Outstanding Share Options	Adjusted exercise price per Consolidated Share
10 December 2020	100,760,000	HK\$0.049	10,076,000	HK\$0.49

The independent financial adviser of the Company, Veda Capital Limited, has reviewed and certified in writing that the adjustments to be made to the exercise price of the Outstanding Share Options and the number of Consolidated Shares falling to be issued upon the exercise of the Outstanding Share Options are in compliance with the requirements set out in the relevant terms of the Share Option Scheme, Rule 23.03(13) of the GEM Listing Rules and the Stock Exchange Supplementary Guidance. Save for the above adjustments, all other terms and conditions of the Outstanding Share Options remain unchanged.

On behalf of the Board
Finsoft Financial Investment Holdings Limited
Ms. Tin Yat Yu Carol
Chairman

Hong Kong, 24 June 2021

As at the date of this announcement, the Board consists of Ms. Tin Yat Yu Carol being an executive Director and the chairman of the Board, Mr. Chan Wai Lung, Ms. Lam Ching Yee, Ms. Lin Ting and Ms. So Wai Yee Betty being the executive Directors, and Mr. Hon Ming Sang, Ms. Lee Kwun Ling, May Jean and Ms. Lo Wing Sze BBS, JP being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of the GEM at www.hkgem.com for a minimum period of seven days from the date of its publication and on the website of the Company at www.finsofthk.com.